Singapore Financial Data Exchange ("SGFinDex") Data

A) Data from participating banks

	Type of Accounts (including joint accounts)	Information shared (as at month end)	Number of months shared
1)	Current and Savings Accounts	Account balance	4 months
2)	Fixed / Time Deposit Accounts	Account balance	4 months
3)	Credit Cards	Statement Outstanding balance	4 months
4)	Loans	Outstanding balance	1 month
5)	Unit Trust Accounts	Fund holdings	1 month
6)	Supplementary Retirement Scheme (SRS) Account	• Account balance • Investment holdings	1 month
7)	CPF Investment Scheme (CPFIS) Account	• Account balance • Investment holdings	1 month

B) Data from Government (MyInfo)

	Government Agencies	Information shared
1)	CPF	Latest CPF account balances
2)	IRAS	Last notice of assessment
3)	HDB	• Latest outstanding HDB Loan balance • Latest monthly HDB Loan instalment amount

C) Data from SGX CDP

	Type of Accounts (including joint accounts)	Information shared (as at month end)	Number of months shared
1)	CDP Account	Investment holdings	1 month

D) Data from participating insurers

	Type of Insurance (including joint policies)	Information shared (as at month end)	Number of months shared
1)	Life Insurance	• Policy details including name of insured person, maturity dates etc. • Coverage details including plan type, sum insured, hospitalization limit etc.	1 month
2)	Health Insurance	• Premium details including premium amount, premium payment frequency, premium payment mode etc. • Payout details (where applicable) • Fund details (where applicable)	