OCBC

CPF INVESTMENT ACCOUNT INSTRUCTION FORM

Account Particulars (mandatory)

Name (Mr / Ms / Mdm / Dr)	CPF Investment Account No.:	CPF Account No.:
	IC / Passport No.:	Contact No.:

A. Cash Top Up

☐ I understand that in accordance with the provisions of the Central Provident Fund (Investment Schemes) Regulations, all cash top-ups are treated as CPF contributions and cannot be withdrawn.

Purpose of Top-Up:

☐ Purchase of Rights Counter _____

☐ Closure of Account

☐ Others (Please specify) _____

Top Up Amount: $_____

Settlement Method:

☐ Cash

☐ Debit OCBC A/c No.: _____

☐ Cheque No.: _____

B. Redemption of Gold

☐ I authorise you to redeem my Gold Investment as indicated below. The proceeds from the redemption after debiting any related bank charges or fees payable will be credited to my CPF Investment Account maintained with the Bank.

Sale of Gold

Investment Description	No. of Units	Unit Price	Amount	For Bank Use	
				Price	Ref No

C. Refund to CPF Ordinary Account

☐ I authorise the Bank to transfer the amount indicated below from my CPF Investment Account to my CPF Ordinary Account. If no amount or instruction is indicated below, please proceed to refund the full balance from my CPF Investment Account to my CPF Ordinary Account.

☐ Amount to Refund: _____ or All Balance

☐ Refund the proceeds from the redemption of my _____ (Investment)

D. Account Closure (Refund back to CPF Ordinary Account)

☐ **I am not eligible to withdraw my CPF savings. I wish to close my CPF Investment Account & understand that any cash balance in my CPF Investment Account as at the date of closure would be credited to my CPF Ordinary Account.**

I am aware that the CPF Investment Account will be closed if there is no holdings or outstanding trades in the CPF Investment Account and I authorise the Bank to close my CPF Investment Account maintained with the Bank.

E. Section 15 Account Closure (Only for Age 55 and above or otherwise approved by CPF Board)

☐ **I have been informed by CPF Board that I am eligible to withdraw my CPF savings, & have done so. I now wish to close my CPF Investment Account & withdraw the balance & investments in it.**

The shares in my CPF Investment Account are to be transferred to my personal CDP account no.:

1	6	8	1	-					-				

☐ **Transfer to my OCBC personal account** _____

☐ **Send a Cashier's Order to my account mailing address by normal post**

AUTHORISATION & DECLARATION

1) I hereby authorise my agent bank, OCBC Bank, to transfer all my CPFIS-OA investments and cash balance (if any) to me as well as to close my CPF Investment Account.

2) I understand and agree that the transfer is **irreversible** and once my CPFIS-OA investments are transferred to me, they will **no longer be protected** from any claims by my creditors and/or the Official Assignee

_____

Applicant's Signature/Date

**Delete where not applicable*

Please send the form to:

CPF Investment Unit
Oversea-Chinese Banking Corporation Ltd
31 Tampines Avenue 4
#04-00 OCBC Tampines Centre Two
Singapore 529680
Tel: 1800 363 3333
Fax: 68307949

For Bank Use
Attended By:
Approved By:
Input By:
Verified By: