



Oversea-Chinese Banking Corporation Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 193200032W)

DESPATCH OF REMINDER LETTER IN RELATION TO THE S215(3) RIGHT

1. INTRODUCTION

1.1 Oversea-Chinese Banking Corporation Limited (the “**Offeror**”) refers to:

1.1.1 the notification letter dated 23 July 2024 (the “**Notification Letter**”), and the accompanying documents issued to the shareholders of Great Eastern Holdings Limited (“**GEH**”) (“**Shareholders**”) by the Offeror, in relation to the exercise of the right, under and subject to Section 215(3) of the Companies Act (the “**S215(3) Right**”); and

1.1.2 the Offeror’s announcement dated 6 August 2024 in relation to the adjustment to the Exercise Price (the “**Adjustment Announcement**”).

1.2 Unless otherwise defined, all capitalised terms used in this Letter shall bear the same meanings as ascribed to them in the Notification Letter.

2. REMINDER TO SHAREHOLDERS OF GEH

2.1 The Offeror wishes to remind Shareholders who have not validly exercised their S215(3) Right of the following:

2.1.1 in accordance with the Companies Act, the S215(3) Right will expire on 23 October 2024 and Shareholders **will not** be able to exercise the S215(3) Right beyond such date; and

2.1.2 as set out in the Adjustment Announcement, **the original Exercise Price of S\$25.60 for each Exercise Share tendered in exercise of the S215(3) Right was adjusted to S\$25.15**, following a reduction to the Exercise Price for the S\$0.45 interim one-tier tax exempt dividend per Exercise Share for the financial year ending 31 December 2024 paid by GEH on 29 August 2024. Shareholders should note that, in accordance with the Singapore Code on Take-overs and Mergers, the Exercise Price of S\$25.15 **cannot** be increased.

3. DESPATCH OF REMINDER LETTER

- 3.1** The Offeror wishes to announce that it has, on 8 October 2024, despatched to Shareholders a reminder letter (the “**Reminder Letter**”) in relation to the S215(3) Right.
- 3.2** Electronic copies of the Reminder Letter may also be obtained on the SGXNET announcement page of the Offeror and GEH.

4. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from GEH, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Announcement in its proper form and context.

Issued by
Oversea-Chinese Banking Corporation Limited
8 October 2024

Any inquiries relating to the exercise of the S215(3) Right should be directed during office hours to:

J.P. Morgan Securities Asia Private Limited
88 Market Street
#30-00
Singapore 048948
Tel: +65 6882 2621 / +65 6807 5532