

Creating Investor Value

OCBC Share Price Performance (\$)



	2019	2020	2021	2022	2023
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Share Price (\$)

Highest	12.14	11.20	12.57	13.41	13.32
Lowest	10.51	7.81	10.06	11.22	12.05
Average	11.16	9.38	11.62	12.04	12.63
Last Done	10.98	10.06	11.40	12.18	13.00

Market Capitalisation (\$ billion) (based on last done price)

	48.3	45.0	51.2	54.7	58.4
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Ratios⁽¹⁾

Price-to-earnings ratio (based on core earnings) ⁽²⁾	9.79	11.72	10.86	9.87	8.15
Dividend yield (%)	4.75	3.39	4.56	5.65	6.49

⁽¹⁾ Ratios are computed based on average share prices.

⁽²⁾ 2022 was restated with the adoption of SFRS(I) 17.

Delivering Shareholder Value

46%

5-Year
Total Shareholder Returns

Strong Credit Ratings



⁽³⁾ Source: Bloomberg

Engaging Our Investment Community

OCBC is committed to creating sustainable value for our stakeholders. We believe in the importance of maintaining active and effective communication with our global investment community to build trust, confidence and long-lasting relationships. To achieve this, we conduct regular engagements with a diverse range of stakeholders including equity and fixed income investors, institutional and retail investors, research analysts and credit/ESG rating agencies. This aims to keep them abreast of OCBC's strategy, performance and corporate developments to enable them to make timely and well-informed decisions.

Strong engagement with sell-side analysts

Actively covered by around 20 sell-side analysts

Results briefings

Hosted hybrid quarterly results briefings with media, analysts and institutional investors, with live webcast for half-year and full-year briefings

Conferences and non-deal roadshows

High level of interaction with our global investment community across Asia Pacific, Europe and North America

Targeted sessions to deepen engagement

Organised tailored events to provide insights on key developments and strategic initiatives

Annual General Meeting

Held 2023 AGM, which provided the opportunity for our Board and Management to meet face-to-face with our shareholders following the lifting of Covid restrictions



Full year 2023 results briefing



Briefing in Hong Kong SAR about how OCBC's unified brand solidifies its One Group strategy and commitment to supporting customers across ASEAN and Greater China