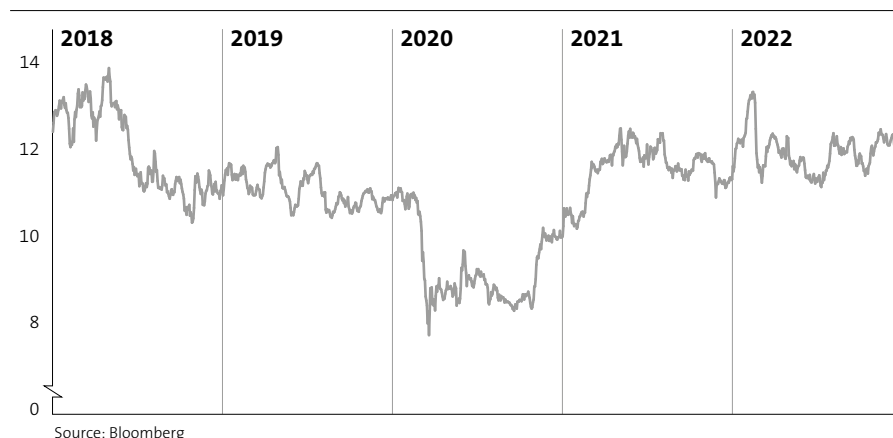


Creating Investor Value

OCBC Share Price (\$)



Five-Year Share Performance

	2018	2019	2020	2021	2022
Share Price (\$) ⁽¹⁾					
Highest	13.96	12.14	11.20	12.57	13.41
Lowest	10.40	10.51	7.81	10.06	11.22
Average	12.05	11.16	9.38	11.62	12.04
Last Done	11.26	10.98	10.06	11.40	12.18
Market Capitalisation (\$ billion)					
(based on last done price) ⁽¹⁾	47.9	48.3	45.0	51.2	54.7
Ratios ⁽²⁾					
Price-to-earnings ratio	11.37	9.96	11.72	10.86	9.48
Price-to-earnings ratio (based on core earnings)	11.37	9.79	11.72	10.86	9.48
Price-to-NAV (number of times)	1.26	1.08	0.87	1.01	1.05
Dividend yield (%)	3.57	4.75	3.39	4.56	5.65

⁽¹⁾ Share prices and market capitalisation information are from Bloomberg.

⁽²⁾ Price ratios and dividend yield are based on average share prices.

2022 Investor Relations Calendar

The following were key events to engage the investment community in 2022. These were complemented by group and one-on-one meetings throughout the year.

First Quarter	Second Quarter	Third Quarter	Fourth Quarter
4Q and FY21 Results Briefing and Live Webcast Credit Suisse Asian Investment Conference SGX-Goldman Sachs Virtual Singapore Corporate Day	2022 Annual General Meeting 1Q22 Results Briefing Post Results Meeting with Investors Non-Deal Fixed Income Roadshow in Australia ANZ Debt Conference BofA APAC Financial, Real Estate Equity and Credit Conference Citi Annual Pan-Asia Regional Investor Conference Morgan Stanley Virtual ASEAN Conference UBS OneASEAN Conference	2Q and 1H22 Results Briefing and Live Webcast Post Results Meeting with Investors Non-Deal Equity Roadshow in United Kingdom Jefferies Asia Forum Macquarie ASEAN Conference	3Q and 9M22 Results Briefing Post Results Meeting with Investors BofA Asian Credit Conference Morgan Stanley Annual Asia Pacific Summit

Proactive Engagement with Our Investment Community

Close to **600 engagements** with investors, analysts and rating agencies

Coverage by **over 20** research analysts

Conducted **quarterly** results briefings for the media and the investment community

Annual General Meeting held in April 2022 with all **resolutions passed**

Strong **investment-grade** credit ratings

