

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

**Summary Statement of Assets and Liabilities**

(has not been audited by a certified public accountant)

As of 31 March 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	30	Deposits	6,946,139
Interbank and money market items	2,001,607	Interbank and money market items	9,919,581
Financial assets measured at fair	1,593,341	Liability payable on demand	7,517
Derivatives assets	1,496,580	Financial liabilities measured at fair value through profit or loss	-
Investments - net	22,131,174	Derivatives Liabilities	1,637,692
Investments in subsidiaries and ass	-	Debt issued and borrowings	-
Loans to customers and accrued int	15,305,674	Other liabilities	329,090
Properties for sale - net	-	<b>Total liabilities</b>	<b>18,840,019</b>
Premises and equipment - net	14,465	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets - net	184,359	Funds brought in to maintain assets under the Act	9,439,909
		Accounts with head office and other branches of the same juristic person - net	12,990,667
		Other components of equity of head office and other branches of the same juristic person	60,838
		Retained earnings	1,395,797
		<b>Total head office and other branches of the same juristic person's equity</b>	<b>23,887,211</b>
<b>Total assets</b>	<b>42,727,230</b>	<b>Total liabilities and head office and other branches of the same juristic person's equity</b>	<b>42,727,230</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (1.86 percents of total loans before deducting allowance for expected credit losses)	326,068
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	421,322
Regulatory capital (38.08 (percents) ratio of total capital to risk weighted assets)	9,179,449
Capital after deducting capital add-ons for loans to large exposures (38.08 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	9,179,449
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	

**Channels for disclosure of information on capital requirement**

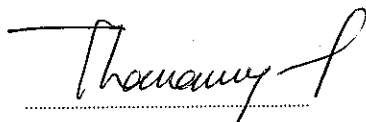
(under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure <https://www.ocbc.com/business-banking/large-corporates/international-presence-thailand.html>

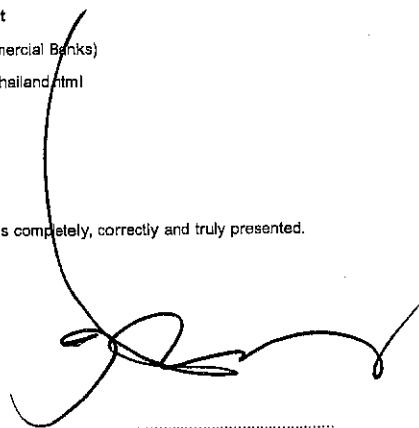
Date 15 October 2020

Inform 30 June 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



(Thananya Songcharoen)  
Head of Department - Finance



(Phua Yeo Chuan)  
General Manager