

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,767	Deposits	7,801,692
Interbank and money market items, net	907,496	Interbank and money market items, net	9,111,454
Claims on securities	-	Liabilities payable on demand	11,681
Derivatives assets	478,095	Liabilities to deliver securities	-
Investments - net	29,171,537	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,056,501)		Derivatives liabilities	936,439
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	12,692,956	Bank's liabilities under acceptances	-
Accrued interest receivables	16,136	Other liabilities	154,454
Customers' liabilities under acceptances	-	Total Liabilities	18,015,720
Properties foreclosed, net	-		
Premises and equipment, net	11,914	Head office and other branches of the same juristic person's equity	
Other assets, net	342,251	Funds to be maintained as assets under the Act	9,991,769
		Accounts with head office and other branches of the same juristic person, net	14,633,662
		Other reserves	11,298
		Retained earnings	972,505
		equity	25,609,434
Total Assets	43,625,154	Juristic person's equity	43,625,154

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 31 March 2017 (Quarterly)	287,263
(1.40 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	248,377
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	264,173
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	10,338,169
(Capital adequacy ratio = 49.19 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	10,338,169
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 49.19 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,991,582
Avals to bills and guarantees of loans	1,235,191
Liabilities under unmatured import bills	13,104
Letters of credit	140,242
Other contingencies	3,603,055
¹¹ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)	350,954
(1.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

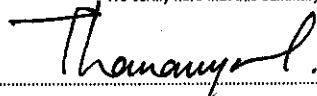
(under the Notification of the Bank of Thailand)

Location of disclosure: <http://www.ocbo.com/business-banking/large-c>

Date of disclosure: 28 April 2017

Information as of: 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Thananya Songcharoen)

Position Accountant



(Phua Siew Gek)

Position Head of Operation Manager (for)