

OCBC OneCollect User Guide

OCBC OneCollect is a digital merchant solution that integrates PayNow QR for real-time collection, notification and transaction management.

LET'S GET STARTED

STEP 1

REGISTER FOR OCBC ONECOLLECT

Log into Velocity@ocbc or the OCBC Business Mobile Banking App.





Velocity@ocbc

- From menu, select "Tools" > "Manage OneCollect"
- 2. Follow on-screen instructions
- 3. You will receive an SMS to download the app

OCBC Business Mobile Banking App

- From settings, select
 "Manage OneCollect"
- 2. Follow on-screen instructions
- You will receive an SMS to download the app



STEP 2

LOGIN TO OCBC ONECOLLECT

After downloading the app, login using your mobile number and One-Time-Password (OTP).









ADD AND MANAGE TERMINALS OR USERS

- Select "Manage" >
 "Terminal" or "User" >
 "Add terminal" or "Add user"
- 2. Follow subsequent on-screen instructions





Select "Add terminal"



Select "Add user"

Add terminal

Add user

Types of user profiles:

	Administrator	Manager	Cashier
Able to create additional users	√	✓	x
Able to add termin	nals 🗸	×	X
Able to collect payments	✓	✓	√
Able to create refund request	√	√	√
Able to approve refund request	✓	✓	х
View transaction history	Can view transactions of all users	Can view history of all cashiers under the same termin	Can only view own transactions



MORE FEATURES

COLLECTING **PAYMENTS USING PAYNOW**

Easily generate PayNow QR codes on app or have your customer scan your printed PayNow-enabled SGQR code. Money is deposited straight into your bank account.



Customer uses a

to scan and pay

PayNow participating

bank payment app

VIEW AND TRACK TRANSACTIONS

Review transaction history for easy reconciliation.



ISSUE REFUNDS

Easily issue refunds by selecting "Refund this transaction" and keying in the OTP.



OCBC OneCollect supports collections from these participating PayNow banks:





















Customer can also

scan SGQR codes

displayed in your

stores, on invoices, etc

OR

Need help?

OCBC Business Banking (65) 6538 1111 Monday to Friday excluding Public Holidays 8.00am - 8.00pm

Scan to download **OCBC OneCollect:**







