

Wednesday, February 24, 2016

## Ringkasan Utama

- **Snapshot Global:** Sentimen pasar agak memburuk dengan adanya kelemahan di pasar saham AS di mana indeks S&P 500 turun sebesar 1,25%. Kembali menurunnya harga minyak bumi dunia, serta data China yang kurang mendukung menjadi faktor yang membawakan penurunan tersebut.
- **Indonesia:** Menurut kutipan dari Reuters, Menko Ekonomi, Darmin Nasution menyatakan bahwa pemerintah telah menghimbau Bank Indonesia untuk mengkaji kemungkinan penurunan suku bunga kebijakan moneter ke level 4-5%.

## Analisa Sekilas

- **FX:** GBP kembali melemah, dengan GBPUSD anjlok ke bawah level 1,40 untuk pertama kalinya sejak tahun 2009, karena adanya rasa kekhawatiran pasar terhadap kemungkinan Brexit.

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## Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13428	EUR-USD	1,1020	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14814,60	GBP-USD	1,4022	DJIA	16431,78	-188,88
GBP-IDR	18965,14	USD-JPY	112,10	Nasdaq	4503,58	-67,02
JPY-IDR	119,68	AUD-USD	0,7202	Nikkei 225	16052,05	-59,00
AUD-IDR	9726,44	NZD-USD	0,6643	STI	2672,07	11,42
CAD-IDR	9786,41	USD-CAD	1,3793	KLCI	1677,28	2,69
SGD-IDR	9556,26	USD-CHF	0,9913	JCI	4654,05	-54,57
MYR-IDR	3197,03	USD-NOK	8,6084	Baltic Dry	318,00	2,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,15		1Y	6,35		
1 Minggu	5,80		2Y	7,50		
1 Bulan	6,77		5Y	7,87		
3 Bulan	7,61		10Y	8,18		
6 Bulan	8,02		15Y	8,49		
12 Bulan	8,41		20Y	8,55		

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/23/2016 11:06	MU CPI Composite YoY	Jan	--	3.81%	3.73%	--
02/23/2016 13:00	SI CPI NSA MoM	Jan	-0.10%	-0.20%	0.00%	--
<b>02/23/2016 13:00</b>	<b>SI CPI YoY</b>	<b>Jan</b>	<b>-0.60%</b>	<b>-0.60%</b>	<b>-0.60%</b>	--
<b>02/23/2016 15:00</b>	<b>GE GDP SA QoQ</b>	<b>4Q F</b>	<b>0.30%</b>	<b>0.30%</b>	<b>0.30%</b>	--
02/23/2016 15:00	GE GDP WDA YoY	4Q F	1.30%	1.30%	1.30%	--
<b>02/23/2016 15:00</b>	<b>GE GDP NSA YoY</b>	<b>4Q F</b>	<b>2.10%</b>	<b>2.10%</b>	<b>2.10%</b>	--
<b>02/23/2016 15:45</b>	<b>FR Manufacturing Confidence</b>	<b>Feb</b>	<b>102</b>	<b>103</b>	<b>102</b>	<b>103</b>
<b>02/23/2016 16:47</b>	<b>HK CPI Composite YoY</b>	<b>Jan</b>	<b>2.50%</b>	<b>2.70%</b>	<b>2.50%</b>	--
<b>02/23/2016 16:51</b>	<b>HK Unemployment Rate SA</b>	<b>Jan</b>	<b>3.30%</b>	<b>3.30%</b>	<b>3.30%</b>	--
<b>02/23/2016 17:00</b>	<b>GE IFO Business Climate</b>	<b>Feb</b>	<b>106.8</b>	<b>105.7</b>	<b>107.3</b>	--
<b>02/23/2016 17:00</b>	<b>GE IFO Current Assessment</b>	<b>Feb</b>	<b>112</b>	<b>112.9</b>	<b>112.5</b>	--
<b>02/23/2016 17:00</b>	<b>GE IFO Expectations</b>	<b>Feb</b>	<b>101.6</b>	<b>98.8</b>	<b>102.4</b>	<b>102.3</b>
02/23/2016 22:00	US S&P/CaseShiller 20-City Index NSA	Dec	183.07	182.75	182.86	182.71
02/23/2016 22:00	US S&P/CS Composite-20 YOY NSA	Dec	5.80%	5.74%	5.83%	5.74%
<b>02/23/2016 23:00</b>	<b>US Consumer Confidence Index</b>	<b>Feb</b>	<b>97.2</b>	<b>92.2</b>	<b>98.1</b>	<b>97.8</b>
02/23/2016 23:00	US Richmond Fed Manufact. Index	Feb	2	-4	2	--
<b>02/23/2016 23:00</b>	<b>US Existing Home Sales</b>	<b>Jan</b>	<b>5.33m</b>	<b>5.47m</b>	<b>5.46m</b>	<b>5.45m</b>
02/23/2016 23:00	US Existing Home Sales MoM	Jan	-2.50%	0.40%	14.70%	12.10%
<b>02/24/2016 08:00</b>	<b>SI GDP YoY</b>	<b>4Q F</b>	<b>1.80%</b>	<b>1.80%</b>	<b>2.00%</b>	--
<b>02/24/2016 08:00</b>	<b>SI GDP SAAR QoQ</b>	<b>4Q F</b>	<b>4.50%</b>	<b>6.20%</b>	<b>5.70%</b>	--
02/24/2016 09:00	PH Trade Balance	Dec	-\$1400m	--	-\$977m	--
<b>02/24/2016 12:00</b>	<b>MA CPI YoY</b>	<b>Jan</b>	<b>3.70%</b>	--	<b>2.70%</b>	--
02/24/2016 13:00	JN Small Business Confidence	Feb	47.1	--	47.2	--
02/24/2016 13:00	JN Leading Index CI	Dec F	--	--	102	--
<b>02/24/2016 15:45</b>	<b>FR Consumer Confidence</b>	<b>Feb</b>	<b>97</b>	--	<b>97</b>	--
<b>02/24/2016 16:00</b>	<b>TA Export Orders YoY</b>	<b>Jan</b>	<b>-10.50%</b>	--	<b>-12.30%</b>	--
02/24/2016 17:00	IT Industrial Orders NSA YoY	Dec	--	--	12.10%	--
02/24/2016 17:00	IT Industrial Orders MoM	Dec	--	--	1.60%	--
02/24/2016 17:30	UK BBA Loans for House Purchase	Jan	44800	--	43975	--
<b>02/24/2016 20:00</b>	<b>US MBA Mortgage Applications</b>	<b>Feb-19</b>	--	--	<b>8.20%</b>	--
02/24/2016 22:45	US Markit US Services PMI	Feb P	53.5	--	53.2	--
02/24/2016 22:45	US Markit US Composite PMI	Feb P	--	--	53.2	--
<b>02/24/2016 23:00</b>	<b>US New Home Sales</b>	<b>Jan</b>	<b>520k</b>	--	<b>544k</b>	--
02/24/2016 23:00	US New Home Sales MoM	Jan	-4.40%	--	10.80%	--
<b>02/24/2016</b>	<b>VN CPI YoY</b>	<b>Feb</b>	<b>1.15%</b>	--	<b>0.80%</b>	--
02/24/2016	HK GDP SA QoQ	4Q	0.30%	--	0.90%	--
<b>02/24/2016</b>	<b>HK GDP YoY</b>	<b>4Q</b>	<b>2.20%</b>	--	<b>2.30%</b>	--

Source: Bloomberg

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