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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 28 August 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 28 August 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

General Announcement::OCBC Bank prices A\$500 million of senior floating rate notes due 2021

Issuer & Securities

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|-------------------------|---|
| Issuer/ Manager | OVERSEA-CHINESE BANKING CORPORATION LIMITED |
| Securities | OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39 |
| Stapled Security | No |

Announcement Details

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| Announcement Title | General Announcement |
| Date & Time of Broadcast | 28-Aug-2018 17:40:32 |
| Status | New |
| Announcement Sub Title | OCBC Bank prices A\$500 million of senior floating rate notes due 2021 |
| Announcement Reference | SG180828OTHR0D5Z |
| Submitted By (Co./ Ind. Name) | Sherri Liew |
| Designation | Company Secretary |
| Description (Please provide a detailed description of the event in the box below) | Please see attached. |

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| Attachments | OCBC prices AUD500m of senior floating rate notes due 2021 28Aug2018.pdf Total size =130K |
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OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

OCBC BANK PRICES A\$500 MILLION OF SENIOR FLOATING RATE NOTES DUE 2021

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) has priced A\$500 million of senior floating rate notes due 2021 (“**Notes**”) under its US\$30 billion Global Medium Term Note Program (“**Program**”). The Notes will be issued by OCBC Bank, acting through its Sydney Branch, and are expected to be Repo Eligible by the Reserve Bank of Australia. The net proceeds from the issue of the Notes will be used for the general corporate purposes of OCBC Bank.

The Notes will bear interest at the 3-month Bank Bill Swap reference rate plus 0.72% per annum, payable quarterly in arrear. The Notes are expected to be rated Aa1 by Moody’s Investors Service, Inc., AA- by S&P Global Ratings and AA- by Fitch Ratings Ltd, and are expected to be issued on 6 September 2018.

Australia and New Zealand Banking Group Limited, Commonwealth Bank of Australia, OCBC Bank and Westpac Banking Corporation acted as Joint Lead Managers and Bookrunners for this issue.

An application will be made for the listing of the Notes on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Notes are expected to be listed on the SGX-ST on 7 September 2018. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions or reports contained herein. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of OCBC Bank, the Program or the Notes.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

28 August 2018

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The Notes may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

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