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## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)  
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 10 August 2018.

Sherri Liew  
Company Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 10 August 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

## Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBCCAPCORP(2008) 5.1%NCPS 100 - KYG668911053 - GG0

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	10-Aug-2018 07:13:44
<b>Status</b>	New
<b>Corporate Action Reference</b>	SG180810MCALSEMO
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	01/01/9999

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Notice of Redemption to the holders of S\$1,500,000,000 5.1% Non-Cumulative Non-Convertible Guaranteed Preference Shares
Additional Text	Please see attached.

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	20/09/2018
<b>Attachments</b>	<a href="#">OCC2008 Notice of Redemption 10Aug2018.pdf</a> Total size =233K



**OCBC CAPITAL CORPORATION (2008)**

(Incorporated as an exempted company with limited liability under Cayman Islands law on 29 July 2008)

**A WHOLLY-OWNED SUBSIDIARY OF**

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

(Incorporated in Singapore)  
(Company Registration No. 193200032W)

**NOTICE OF REDEMPTION**

**to the holders of**

**S\$1,500,000,000 5.1% Non-Cumulative Non-Convertible Guaranteed Preference Shares  
(ISIN No: KYG668911053) (the "Preference Shares")**

OCBC Capital Corporation (2008) ("OCC (2008)"), a subsidiary of Oversea-Chinese Banking Corporation Limited will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited ("SGX-ST") on 20 September 2018, in accordance with Article 6A(c)(ii) of the Amended and Restated Articles of Association of OCC (2008). Holders of the Preference Shares will receive the redemption amount (the "Redemption Amount"), which is equal to the liquidation preference of S\$100 per Preference Share (the "Redemption Proceeds"), and any accrued but unpaid dividends, whether or not declared (the "Final Preferential Dividend").

***Key Dates***

The last cum-dividend date and the last trading day for the Preference Shares on the SGX-ST will be on 24 August 2018.

The Preference Shares will cease trading on the SGX-ST on 27 August 2018 at 9.00 a.m., and will be delisted from the SGX-ST on 21 September 2018 at 9.00 a.m.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on 29 August 2018 at 5.00 p.m.

***Redemption Amount***

Shareholders on the Register at 5.00 p.m. on 29 August 2018 will be entitled to:-

- Redemption Proceeds of S\$100 per Preference Share; and
- Final Preferential Dividend of S\$100 x 5.1% x 184/365 per Preference Share.

The Redemption Amount will be paid on 20 September 2018. In respect of the Preference Shares held in securities accounts with The Central Depository (Pte) Limited ("CDP"), the Redemption Amount will be paid by OCC (2008) to CDP which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Issued by  
**OCBC CAPITAL CORPORATION (2008)**

**10 August 2018**