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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 March 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 March 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

Asset Acquisitions and Disposals::OCBC Wing Hang Bank Limited's sale of 33.33% stake in Hong Kong Life Insurance Limited

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	15-Mar-2018 17:22:41
Status	New
Announcement Sub Title	OCBC Wing Hang Bank Limited's sale of 33.33% stake in Hong Kong Life Insurance Limited
Announcement Reference	SG180315OTHR72XP
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	📎OCBC_WingHangBankLimited_15Mar2018.pdf Total size =266K



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

OCBC WING HANG BANK LIMITED'S SALE OF 33.33% STAKE IN HONG KONG LIFE INSURANCE LIMITED

Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in OCBC Bank's announcement dated 20 March 2017.

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") refers to the announcement dated 20 March 2017 (the "Announcement") in relation to OCBC Wing Hang Bank Limited ("OWHB")'s sale of 33.33% stake in the capital of Hong Kong Life Insurance Limited.

Pursuant to the Share Sale Agreement, the completion of the sale of the Sale Shares is conditional upon satisfaction of certain conditions by the long stop date (the "Long Stop Date"), being 20 March 2018, unless it is extended by the parties upon certain conditions being satisfied.

Further to the Announcement, OCBC Bank wishes to announce that OWHB has agreed to extend the Long Stop Date to 30 September 2018 unless the sellers further extend the Long Stop Date to a date falling no later than 24 months after 20 March 2017 being the date of the Share Sale Agreement, or such other date as may be agreed in writing by the parties from time to time.

Save as disclosed above, the terms and conditions of the Share Sale Agreement remain unchanged.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

15 March 2018