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## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)  
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 12 March 2018.

Sherri Liew  
Company Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 12 March 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

## REPL::Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC US\$1B3.15% N230311A - US69033CAA71 - 2HPB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	12-Mar-2018 17:11:13
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180212MCALZV3I
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	11/03/2023

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 12 February 2018, and wishes to announce that all outstanding Notes have been redeemed on 12 March 2018.

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	12/03/2018
<b>Related Announcements</b>	<a href="#">12/02/2018 17:12:18</a>

## REPL::Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC US\$1B3.15% N230311R - US69033DAA54 - 2HQB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	12-Mar-2018 17:32:30
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180212MCALQ6J4
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	11/03/2023

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
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## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	12/03/2018
<b>Related Announcements</b>	<a href="#">12/02/2018 17:09:07</a>