

## REPL::Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC US\$1B3.15% N230311A - US69033CAA71 - 2HPB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	12-Mar-2018 17:11:13
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180212MCALZV3I
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	11/03/2023

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 12 February 2018, and wishes to announce that all outstanding Notes have been redeemed on 12 March 2018.

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	12/03/2018
<b>Related Announcements</b>	<a href="#">12/02/2018 17:12:18</a>

## REPL::Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC US\$1B3.15% N230311R - US69033DAA54 - 2HQB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	12-Mar-2018 17:32:30
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180212MCALQ6J4
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	11/03/2023

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Redemption of US\$1 billion 3.15% Subordinated Notes ("Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 12 February 2018, and wishes to announce that all outstanding Notes have been redeemed on 12 March 2018.

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	12/03/2018
<b>Related Announcements</b>	<a href="#">12/02/2018 17:09:07</a>