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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcements issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 12 February 2018.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 12 February 2018

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Ms. Christina Hon Kwee Fong (Christina Ong), Mr. Chua Kim Chiu, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo and Mr. Wee Joo Yeow.

Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBC US\$1B3.15% N230311R - US69033DAA54 - 2HQB

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	12-Feb-2018 17:09:07
Status	New
Corporate Action Reference	SG180212MCALQ6J4
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	11/03/2023

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Redemption to the holders of US\$1 billion 3.15% Subordinated Notes due 2023 Callable in 2018 issued under the US\$10 billion Global Medium Term Note Program
Additional Text	Please see attached.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	12/03/2018
Attachments	OCBC Notice of Redemption USD1billion_12022018.pdf Total size =126K

Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBC US\$1B3.15% N230311A - US69033CAA71 - 2HPB

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	12-Feb-2018 17:12:18
Status	New
Corporate Action Reference	SG180212MCALZV3I
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	11/03/2023

Event Narrative

Narrative Type	Narrative Text
Additional Text	Notice of Redemption to the holders of US\$1 billion 3.15% Subordinated Notes due 2023 Callable in 2018 issued under the US\$10 billion Global Medium Term Note Program
Additional Text	Please see attached.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	12/03/2018
Attachments	OCBC Notice of Redemption USD1billion_12022018.pdf Total size =126K



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

US\$1,000,000,000 3.15% Subordinated Notes due 2023 Callable in 2018 issued under the US\$10,000,000,000 Global Medium Term Note Program (ISIN Nos. US69033CAA71 and US69033DAA54) (the “Notes”)

In accordance with Condition 5(d) of the terms and conditions of the Notes, irrevocable notice is hereby given to the holders of the Notes that Oversea-Chinese Banking Corporation Limited has elected to, and will, redeem all of the outstanding Notes on 12 March 2018 (the “**Redemption Date**”). The Notes will be subsequently cancelled and then de-listed from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) pursuant to the procedures of the SGX-ST. Terms used and not defined in this Notice of Redemption are used with the same meanings ascribed thereto in the terms and conditions of the Notes.

The redemption price (the “**Redemption Price**”) for the Notes will be the Optional Redemption Amount, as set out in the pricing supplement dated 4 September 2012 in respect of the Notes.

On the Redemption Date, the Redemption Price for the Notes will become due and payable and interest shall (unless the Issuer defaults in the payment of the Redemption Price) cease to accrue on or after the Redemption Date.

In accordance with Condition 5(m) of the Notes, approval has been received from the Monetary Authority of Singapore for the redemption of the Notes.

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

12 February 2018