

## REPL::Issuer's Early Redemption (Call Option)::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Security</b>	OCBC US\$500M3.75% N221115 - XS0558774161 - 4OAB

## Announcement Details

<b>Announcement Title</b>	Issuer's Early Redemption (Call Option)
<b>Date &amp; Time of Broadcast</b>	15-Nov-2017 17:23:08
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG171030MCALK5NO
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Company Secretary
<b>Original Maturity Date</b>	15/11/2022

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Redemption of US\$500m 3.75% Subordinated Notes due 2022 Callable in 2017 (the "Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 30 October 2017, and wishes to announce that all outstanding Notes have been redeemed on 15 November 2017.

## Disbursement Details

<b>Existing Security Details</b>	
<b>Cash Payment Details</b>	
<b>Redemption Rate (%)</b>	100
<b>Pay Date</b>	15/11/2017
<b>Related Announcements</b>	<a href="#">30/10/2017 17:08:13</a>