

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 November 2017.

Sherri Liew
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 November 2017

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo, Mr. Wee Joo Yeow, Ms. Christina Hon Kwee Fong (Christina Ong) and Mr. Chua Kim Chiu.

REPL::Issuer's Early Redemption (Call Option)::Mandatory

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Security	OCBC US\$500M3.75% N221115 - XS0558774161 - 4OAB

Announcement Details

Announcement Title	Issuer's Early Redemption (Call Option)
Date & Time of Broadcast	15-Nov-2017 17:23:08
Status	Replacement
Corporate Action Reference	SG171030MCALK5NO
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Company Secretary
Original Maturity Date	15/11/2022

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$500m 3.75% Subordinated Notes due 2022 Callable in 2017 (the "Notes")
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 30 October 2017, and wishes to announce that all outstanding Notes have been redeemed on 15 November 2017.

Disbursement Details

Existing Security Details	
Cash Payment Details	
Redemption Rate (%)	100
Pay Date	15/11/2017
Related Announcements	30/10/2017 17:08:13