

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 February 2017.

Sherri Liew
Assistant Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 February 2017

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:


Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng, Mr. Wee Joo Yeow and Ms. Christina Hon Kwee Fong (Christina Ong).

General Announcement::OCBC Bank priced A\$500 million of senior floating rate notes due 2018

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	15-Feb-2017 17:08:28
Status	New
Announcement Sub Title	OCBC Bank priced A\$500 million of senior floating rate notes due 2018
Announcement Reference	SG170215OTHRZQC6
Submitted By (Co./ Ind. Name)	Sherri Liew
Designation	Assistant Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p> OCBC Senior Floating Rate Notes 15Feb2017.pdf</p> <p>Total size =19K</p>

Not for distribution, directly or indirectly, in or into the United States or to any U.S. person (as defined below).



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

OCBC BANK PRICED A\$500 MILLION OF SENIOR FLOATING RATE NOTES DUE 2018

Oversea-Chinese Banking Corporation Limited (“**OCBC Bank**”) has priced A\$500 million of senior floating rate notes due 2018 (“**Notes**”) under its US\$10 billion Global Medium Term Note Program (“**Program**”). The Notes will be issued by OCBC Bank, acting through its Sydney Branch, and are expected to be Repo Eligible by the Reserve Bank of Australia. The net proceeds from the issue of the Notes will be used for the general corporate purposes of OCBC Bank.

The Notes will bear interest at the 3-month Bank Bill Swap reference rate plus 0.49% per annum, payable quarterly in arrear. The Notes are expected to be rated Aa1 (stable) by Moody’s Investors Service, Inc., AA- (stable) by Standard & Poor’s Ratings Services and AA- (stable) by Fitch Ratings Ltd, and are expected to be issued on 22 February 2017.

Australia and New Zealand Banking Group Limited, Citigroup Global Markets Australia Pty Limited and National Australia Bank Limited acted as Joint Lead Managers and Bookrunners for this issue.

An application will be made for the listing of the Notes on the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Notes are expected to be listed on the SGX-ST on 23 February 2017. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions or reports contained herein. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of OCBC Bank, the Program or the Notes.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

15 February 2017

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Notes mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**Securities Act**”).

The Notes may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. There will be no public offer of securities in the United States.

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.