



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

NOTICE OF REDEMPTION

to the holders of

S\$395,830,884 4.2% Non-Cumulative Non-Convertible Class G Preference Shares (ISIN No: SG1O00910727) (“Preference Shares”)

Oversea-Chinese Banking Corporation Limited (“OCBC Bank”) will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 20 December 2015, in accordance with Article 7G(4)(a) of the Articles of Association of OCBC Bank. Holders of the Preference Shares will receive the redemption amount (the “Redemption Amount”), which is equal to the liquidation preference of S\$1.00 per Preference Share (the “Redemption Proceeds”), and any accrued but unpaid dividends (the “Final Preferential Dividend”).

Key Dates

The last cum-dividend date and the last trading day for the Preference Shares on the SGX-ST will be on 27 November 2015.

The Preference Shares will cease trading on the SGX-ST on 30 November 2015 at 9.00 a.m., and will be delisted from the SGX-ST on 22 December 2015 at 9.00 a.m.

The record date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on 2 December 2015 at 5.00 p.m.

Redemption Amount

Shareholders on the Register at 5.00 p.m. on 2 December 2015 will be entitled to:-

- Redemption Proceeds of S\$1.00 per Preference Share; and
- Final Preferential Dividend of S\$1.00 x 4.20% x 183/365 per Preference Share.

The Redemption Amount will be paid on 21 December 2015. In respect of the Preference Shares held in securities accounts with The Central Depository (Pte) Limited (“CDP”), the Redemption Amount will be paid by OCBC Bank to CDP which will in turn distribute the Redemption Amount to holders of the Preference Shares.

Scripholders

For shareholders who hold physical share certificates not deposited with CDP (“Scripholders”), OCBC Bank will be making payment of the Redemption Amount to the Scripholders registered on the share register. Scripholders who hold share certificates not in their own names should transfer the shares and register in their own names in order to be entitled for the Redemption Amount. The duly completed and stamped transfer forms together with the share certificates received by the Bank’s Share Registrar, M & C Services Private Limited of 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 2 December 2015 will be registered to determine Scripholders’ entitlements. To facilitate the cancellation of the old share certificates,

Scripholders are encouraged to return to OCBC Bank's Share Registrar their old share certificates in respect of the Preference Shares at their earliest convenience. However, whether or not the old share certificates in respect of such Preference Shares are returned to OCBC Bank's Share Registrar, the old share certificates shall be deemed cancelled. Upon cancellation, the old share certificates shall be void and cease to have any effect or be valid for any purpose.

Issued by
OVERSEA-CHINESE BANKING CORPORATION LIMITED

28 October 2015