



**OVERSEA-CHINESE BANKING CORPORATION LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration No. 193200032W

**VOLUNTARY GENERAL CASH OFFERS TO ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF WING HANG BANK, LIMITED AND TO CANCEL ALL THE OUTSTANDING AWARDS OF WING HANG BANK, LIMITED**

**WING HANG BANK, LIMITED BECOMING A SUBSIDIARY**

**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Oversea-Chinese Banking Corporation Limited ("**OCBC**") refers to:

- (a) the announcement by OCBC dated 1 April 2014 relating to the voluntary general cash offers to acquire the entire issued share capital of Wing Hang Bank, Limited ("**WHB**") and to cancel all the outstanding awards of WHB (the "**1 April Announcement**"); and
- (b) the joint announcement by OCBC, OCBC Pearl Limited and WHB dated 4 July 2014 in relation to the Share Offer and Option Offer becoming unconditional in all respects (the "**4 July Announcement**").

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the 1 April Announcement and the 4 July Announcement.

**2. WHB BECOMING SUBSIDIARY OF OCBC**

Further to the 1 April Announcement and the 4 July Announcement, the Board wishes to inform shareholders that, pursuant to settlement of acceptances which have been tendered in respect of the Share Offer on or prior to 4 July 2014, OCBC has today acquired more than 50 per cent. of the entire issued share capital of WHB. Accordingly, WHB has become a subsidiary of OCBC.

**3. DIRECTORS' RESPONSIBILITY STATEMENT**

- 3.1 OCBC.** As at the date of this Announcement, the directors of OCBC are Dr Cheong Choong Kong, Mr David Philbrick Conner, Mr Lai Teck Poh, Mr Lee Seng Wee, Dr Lee Tih Shih, Dato' Ooi Sang Kuang, Mr Quah Wee Ghee, Mr Pramukti Surjandaja, Mr Tan Ngiap Joo, Dr Teh Kok Peng, Mr Samuel N. Tsien and Mr Wee Joo Yeow. The directors of OCBC collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable inquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Offers, OCBC and its subsidiaries, and the directors of OCBC are not aware

of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of OCBC has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the Announcement in its proper form and context.

**3.2 Offeror.** As at the date of this Announcement, the directors of the Offeror are Mr Ching Wei Hong, Mr Darren Tan Siew Peng and Mr Samuel N. Tsien. The directors of the Offeror collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable inquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Offers, the Offeror and its subsidiaries, and the directors of the Offeror are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Offeror has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the Announcement in its proper form and context.

By Order of the Board

Peter Yeoh  
Company Secretary  
Singapore, 15 July 2014