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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Trading Halt

At the request of Oversea-Chinese Banking Corporation Limited (the “Bank”), trading in the bonds of the Bank on The Stock Exchange of Hong Kong Limited have been halted with effect from 3:01 p.m. on 28 March 2014 pending the release of an announcement.

Peter Yeoh
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 28 March 2014

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. Bobby Chin, Mr. David Conner, Mrs. Fang Ai Lian, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Dato’ Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjandaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng, Mr. Samuel Nag Tsien and Mr Wee Joo Yeow.