



**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

(Incorporated in Singapore)  
(Company Registration Number: 193200032W)

**NOTICE OF REDEMPTION**

**to the holders of**

**S\$500,000,000 4.50% Class E Non-Cumulative Non-Convertible Preference Shares  
(ISIN No: 1030912073) (the "Preference Shares")**

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") will be redeeming the Preference Shares, which are presently listed on the Singapore Exchange Securities Trading Limited ("SGX-ST"), in accordance with Article 7E(4)(a) of the Articles of Association of OCBC Bank (the "Articles") on 28 January 2013. Holders of the Preference Shares will receive the redemption amount (the "Redemption Amount"), which is equal to the liquidation preference of S\$100 per Preference Share (the "Redemption Proceeds"), and any accrued but unpaid dividends (the "Final Preferential Dividend"), on 28 January 2013.

***Key Dates***

The Preference Shares will be quoted on a "cum-dividend" basis from **3 December 2012 to 9 January 2013**.

The **last trading day** for the Preference Shares on the SGX-ST will be on **9 January 2013**. The Preference Shares will cease trading on the SGX-ST on 10 January 2013 at 9.00am, and will be delisted from the SGX-ST on 29 January 2013 at 9.00am.

The books closure date to determine entitlement to the Redemption Proceeds as well as the Final Preferential Dividend will be on **14 January 2013 at 5.00pm**.

***Redemption Amount***

Shareholders on the Register on 14 January 2013 will be entitled to:-

- Redemption Proceeds of SGD100 per Preference Share; and
- Subject to final confirmation by The Central Depository (Pte) Limited ("CDP"), a Final Preferential Dividend of SGD 0.48 per Preference Share (SGD100 x 4.5% x 39/365).

The Redemption Proceeds and Final Preferential Dividend will be distributed by CDP to holders of the Preference Shares.

Issued by  
**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

3 December 2012