



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

MEMBERS' VOLUNTARY WINDING-UP OF PACIFICMAS BERHAD

At an Extraordinary General Meeting of PacificMas Berhad (the "Company"), held on 15 October 2012, the shareholders of the Company passed a special resolution for the members' voluntary winding-up of the Company. The Company is a 63.5% owned subsidiary of Oversea-Chinese Banking Corporation Limited ("OCBC").

The voluntary liquidation of the Company is not expected to have a material impact on earnings or the net tangible assets of OCBC bank or OCBC group for the financial year 2012.

Please refer to the attached announcement by the Company dated 15 October 2012 for further details.

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

15 October 2012