



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

REDEMPTION OF SUBORDINATED NOTES DUE 2011

Oversea-Chinese Banking Corporation Limited wishes to announce that the following subordinated notes have been fully redeemed and cancelled at maturity on 6 September 2011, pursuant to their terms and conditions. The subordinated notes were issued on 6 July 2001.

1. US\$1,250,000,000 7.75% Subordinated Notes due 2011
(Reg S ISIN: XS0132030759, Rule 144A ISIN: US690333AA79)
2. €372,041,000 7.25% Subordinated Notes due 2011
(Reg S ISIN: XS0132031567, Rule 144A ISIN: XS0132250282)
3. S\$265,240,000 5.00% Subordinated Notes due 2011
(ISIN: SG5231893644)

Issued by

OVERSEA-CHINESE BANKING CORPORATION LIMITED

7 September 2011