

ORDINARY/PREFERENCE SHAREHOLDING STATISTICS

As at 29 February 2016

Class of Shares

Ordinary Shares

Voting Rights

One vote per ordinary share (other than ordinary shares held as treasury shares, which are treated as having no voting rights)

Distribution of Ordinary Shareholders

Size of Holdings	Number of Ordinary Shareholders	%	Number of Ordinary Shares Held	%
1 – 99	5,283	5.09	202,969	0.00
100 – 1,000	22,688	21.85	14,418,190	0.35
1,001 – 10,000	58,310	56.16	211,807,920	5.14
10,001 – 1,000,000	17,399	16.75	768,586,339	18.65
1,000,001 and above	155	0.15	3,126,545,949	75.86
Total	103,835	100.00	4,121,561,367	100.00

Number of issued ordinary shares (including treasury shares): 4,121,561,367

Number of ordinary shares held in treasury: 8,176,068

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.20%

Twenty Largest Ordinary Shareholders

Ordinary Shareholders	Number of Ordinary Shares Held	%*
1. Citibank Nominees Singapore Pte Ltd	615,145,173	14.95
2. Selat (Pte) Limited	451,992,655	10.99
3. DBS Nominees (Private) Limited	364,783,124	8.87
4. Lee Foundation	177,745,859	4.32
5. HSBC (Singapore) Nominees Pte Ltd	155,421,242	3.78
6. Singapore Investments (Pte) Limited	153,598,436	3.73
7. DBSN Services Pte Ltd	136,422,288	3.32
8. Lee Rubber Company (Pte) Limited	127,030,923	3.09
9. BNP Paribas Securities Services Singapore	93,449,976	2.27
10. United Overseas Bank Nominees (Private) Limited	92,425,968	2.25
11. Raffles Nominees (Pte.) Limited	60,901,037	1.48
12. Lee Latex (Pte) Limited	58,638,901	1.42
13. Bank of Singapore Nominees Pte. Ltd.	41,109,733	1.00
14. Kallang Development (Pte) Limited	39,464,120	0.96
15. Lee Pineapple Company (Pte) Limited	27,437,069	0.67
16. Kew Estate Limited	26,069,097	0.63
17. DB Nominees (Singapore) Pte Ltd	22,953,121	0.56
18. Lee Brothers (Wee Kee) Private Limited	21,577,933	0.52
19. Tropical Produce Company (Pte) Limited	19,998,125	0.49
20. Kota Trading Company Sendirian Berhad	19,898,840	0.48
Total	2,706,063,620	65.78

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares.

Approximately 72.2% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

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As at 29 February 2016

Substantial Ordinary Shareholders (As shown in the Register of Substantial Shareholders)

Substantial ordinary shareholders	Direct interest No. of Shares	Deemed interest No. of Shares	Total No. of Shares	%*
Lee Foundation	177,745,859	635,481,795 ⁽¹⁾	813,227,654	19.77
Selat (Pte) Limited	451,992,655	19,375,466 ⁽²⁾	471,368,121	11.46

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 27,437,069 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 451,992,655 ordinary shares held by Selat (Pte) Limited, (c) the 153,598,436 ordinary shares held by Singapore Investments (Pte) Limited, and (d) the 2,453,635 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,570,239 ordinary shares held by South Asia Shipping Company Private Limited, and (b) the 17,805,227 ordinary shares held by Island Investment Company (Private) Limited.

Class of Shares

Non-Cumulative Non-Convertible Class M Preference Shares

Voting Rights

Except as provided below, the Class M Preference Shareholders shall not be entitled to vote at general meetings of the Bank.

The Class M Preference Shareholders shall be entitled to attend class meetings of the Class M Preference Shareholders. Every Class M Preference Shareholder who is present in person at such class meetings shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

If dividends with respect to the Class M Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 months have not been paid in full when due, then the Class M Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class M Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class M Preference Shareholders). Every Class M Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

Distribution of Class M Preference Shareholders

Size of Holdings	Number of Class M Preference Shareholders	%	Number of Class M Preference Shares Held	%
10,001 – 1,000,000	711	94.17	231,750,000	23.17
1,000,001 and above	44	5.83	768,250,000	76.83
Total	755	100.00	1,000,000,000	100.00

Twenty Largest Class M Preference Shareholders

Class M Preference Shareholders	Number of Class M Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	261,750,000	26.18
2. Bank of Singapore Nominees Pte. Ltd.	138,250,000	13.83
3. DBS Nominees (Private) Limited	94,000,000	9.40
4. Raffles Nominees (Pte.) Limited	63,250,000	6.33
5. HSBC (Singapore) Nominees Pte Ltd	36,000,000	3.60
6. United Overseas Bank Nominees (Private) Limited	35,750,000	3.57
7. BNP Paribas Nominees Singapore Pte Ltd	10,250,000	1.02
8. Della Suantio @ Mrs Della Suantio Lee	10,000,000	1.00
9. NTUC Fairprice Co-operative Ltd	10,000,000	1.00
10. DB Nominees (Singapore) Pte Ltd	8,250,000	0.82
11. DBSN Services Pte. Ltd.	7,000,000	0.70
12. Thye Hua Kwan Holdings Pte Ltd	7,000,000	0.70
13. Gas Supply Pte Ltd	6,000,000	0.60
14. Thomson Shin Min Foundation	6,000,000	0.60
15. Zhang Rui Kang	6,000,000	0.60
16. Aurum Investments (Private) Limited	5,000,000	0.50
17. SIM University	5,000,000	0.50
18. Singapura Finance Ltd	5,000,000	0.50
19. Othman Bin Haron Eusofe, Lim Boon Heng & John De Payva	4,000,000	0.40
20. Singapore Workforce Development Agency	3,500,000	0.35
Total	722,000,000	72.20

Note: The Bank is not required to maintain a register of substantial shareholders under Section 137C of the Securities and Futures Act, Cap. 289 in relation to the Class M Preference Shares.