

➤ Ordinary/Preference Shareholding Statistics

As at 3 March 2015

CLASS OF SHARES

Ordinary Shares

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held	%
1 – 99	5,689	7.40	219,568	0.01
100 – 1,000	11,831	15.39	6,978,986	0.17
1,001 – 10,000	44,728	58.16	157,258,020	3.94
10,001 – 1,000,000	14,498	18.85	678,676,569	17.00
1,000,001 and above	153	0.20	3,149,796,176	78.88
Total	76,899	100.00	3,992,929,319	100.00

Number of issued ordinary shares (including treasury shares): 3,992,929,319

Number of ordinary shares held in treasury: 9,940,415

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.25%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	%*
1. Citibank Nominees Singapore Pte Ltd	583,453,398	14.65
2. Selat (Pte) Limited	434,648,617	10.91
3. DBS Nominees (Private) Limited	423,764,328	10.64
4. Lee Foundation	170,925,325	4.29
5. HSBC (Singapore) Nominees Pte Ltd	165,563,839	4.16
6. DBSN Services Pte Ltd	161,932,692	4.06
7. Singapore Investments (Pte) Limited	147,704,496	3.71
8. Lee Rubber Company (Pte) Limited	122,156,442	3.07
9. BNP Paribas Securities Services Singapore	119,442,996	3.00
10. United Overseas Bank Nominees (Private) Limited	85,889,202	2.16
11. Raffles Nominees (Pte.) Limited	70,382,681	1.77
12. Lee Latex (Pte) Limited	56,388,785	1.41
13. Kallang Development (Pte) Limited	37,949,787	0.95
14. Bank of Singapore Nominees Pte. Ltd.	30,592,900	0.77
15. Lee Pineapple Company (Pte) Limited	26,384,242	0.66
16. Kew Estate Limited	25,734,057	0.65
17. DB Nominees (Singapore) Pte Ltd	21,542,662	0.54
18. Lee Brothers (Wee Kee) Private Limited	20,749,935	0.52
19. Tropical Produce Company (Pte) Limited	19,230,748	0.48
20. Kota Trading Company Sendirian Berhad	19,135,273	0.48
Total	2,743,572,405	68.88

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares.

Approximately 66.1% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

SUBSTANTIAL ORDINARY SHAREHOLDERS (AS SHOWN IN THE REGISTER OF SUBSTANTIAL SHAREHOLDERS)

Substantial ordinary shareholders	Direct interest No. of Shares	Deemed interest No. of Shares	Total No. of Shares	%*
Lee Foundation	170,925,325	611,096,838 ⁽¹⁾	782,022,163	19.63
Selat (Pte) Limited	434,648,617	18,631,981 ⁽²⁾	453,280,598	11.38
Aberdeen Asset Management PLC	—	253,407,770 ⁽³⁾	253,407,770	6.36
Aberdeen Asset Management Asia Limited	—	215,895,144 ⁽⁴⁾	215,895,144	5.42

* Percentage is calculated based on the total number of issued ordinary shares, excluding treasury shares.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 26,384,242 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 434,648,617 ordinary shares held by Selat (Pte) Limited, (c) the 147,704,496 ordinary shares held by Singapore Investments (Pte) Limited, and (d) the 2,359,483 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,509,984 ordinary shares held by South Asia Shipping Company Private Limited, and (b) the 17,121,997 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 253,407,770 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Management Inc., Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Managers Limited, Aberdeen International Fund Managers Limited, Aberdeen Investment Management K K, Scottish Widows Investment Partnership Limited, Aberdeen Asset Investments Limited and Aberdeen Asset Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 253,407,770 ordinary shares in OCBC Bank across all mandates, equivalent to 6.36% of OCBC Bank's issued ordinary shares, of which the AAM Group is given disposal rights and proxy voting rights for 169,327,390 ordinary shares equivalent to 4.25% and disposal rights without proxy voting rights for 84,080,380 ordinary shares.

⁽⁴⁾ This represents the deemed interest in 215,895,144 ordinary shares held by Aberdeen Asset Management Asia Limited ("AAMAL"), through various custodians, on behalf of the accounts managed by AAMAL. The Bank has been advised by AAMAL that it holds a total of 215,895,144 ordinary shares in OCBC Bank across all mandates, equivalent to 5.42% of OCBC Bank's issued ordinary shares, of which AAMAL is given disposal rights and proxy voting rights for 143,411,520 ordinary shares equivalent to 3.60% and disposal rights without proxy voting rights for 72,483,624 ordinary shares.

> Ordinary/Preference Shareholding Statistics

As at 3 March 2015

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend class meetings of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 99	100	1.68	3,627	0.00
100 – 1,000	1,165	19.56	900,173	0.23
1,001 – 10,000	2,587	43.43	13,017,326	3.29
10,001 – 1,000,000	2,081	34.93	145,922,240	36.86
1,000,001 and above	24	0.40	235,987,518	59.62
Total	5,957	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	54,870,300	13.86
2. Selat (Pte) Limited	53,879,531	13.61
3. DBS Nominees (Private) Limited	26,407,673	6.67
4. Lee Rubber Company (Pte) Limited	18,564,085	4.69
5. Lee Foundation, States of Malaya	16,000,000	4.04
6. Singapore Investments (Pte) Limited	10,642,763	2.69
7. Lee Latex (Pte) Limited	8,609,432	2.18
8. United Overseas Bank Nominees (Private) Limited	8,446,102	2.13
9. Lee Foundation	7,080,009	1.79
10. Fraser and Neave Limited.	6,069,458	1.53
11. Tokio Marine Insurance Singapore Ltd.	3,241,000	0.82
12. Tan Chee Jin	3,200,000	0.81
13. Lee Plantations (Pte) Ltd	2,323,572	0.59
14. Island Investment Company (Private) Limited	2,301,287	0.58
15. Raffles Nominees (Pte.) Limited	2,225,517	0.56
16. Chong Chew Lim @ Chong Ah Kau	1,732,212	0.44
17. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. Boswell International Marine (Pte) Limited	1,373,000	0.35
20. OCBC Nominees Singapore Private Limited	1,289,484	0.33
Total	231,635,518	58.52

Note: The Bank is not required to maintain a register of substantial shareholders under Section 137C of the Securities and Futures Act, Cap. 289 in relation to the Class G Preference Shares.

CLASS OF SHARES

Non-Cumulative Non-Convertible Class M Preference Shares

VOTING RIGHTS

Except as provided below, the Class M Preference Shareholders shall not be entitled to vote at general meetings of the Bank.

The Class M Preference Shareholders shall be entitled to attend class meetings of the Class M Preference Shareholders. Every Class M Preference Shareholder who is present in person at such class meetings shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

If dividends with respect to the Class M Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 months have not been paid in full when due, then the Class M Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class M Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class M Preference Shareholders). Every Class M Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class M Preference Share of which he is the holder.

DISTRIBUTION OF CLASS M PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class M Preference Shareholders	%	Number of Class M Preference Shares Held	%
10,001 – 1,000,000	774	94.62	253,250,000	25.32
1,000,001 and above	44	5.38	746,750,000	74.68
Total	818	100.00	1,000,000,000	100.00

TWENTY LARGEST CLASS M PREFERENCE SHAREHOLDERS

Class M Preference Shareholders	Number of Class M Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	238,250,000	23.82
2. Bank of Singapore Nominees Pte. Ltd.	159,250,000	15.92
3. DBS Nominees (Private) Limited	89,250,000	8.92
4. Raffles Nominees (Pte.) Limited	56,500,000	5.65
5. United Overseas Bank Nominees (Private) Limited	41,500,000	4.15
6. HSBC (Singapore) Nominees Pte Ltd	33,250,000	3.33
7. BNP Paribas Nominees Singapore Pte Ltd	10,750,000	1.08
8. NTUC Fairprice Co-operative Ltd	10,000,000	1.00
9. Thye Hua Kwan Holdings Pte Ltd	7,000,000	0.70
10. DB Nominees (Singapore) Pte Ltd	6,750,000	0.68
11. Gas Supply Pte Ltd	6,000,000	0.60
12. Zhang Rui Kang	6,000,000	0.60
13. Oversea-Chinese Bank Nominees Private Limited	5,500,000	0.55
14. Aurum Investments (Private) Limited	5,000,000	0.50
15. SIM University	5,000,000	0.50
16. Singapura Finance Ltd	5,000,000	0.50
17. Thomson Shin Min Foundation	5,000,000	0.50
18. DBSN Services Pte. Ltd.	4,000,000	0.40
19. Othman Bin Haron Eusofe, Lim Boon Heng & John De Payva	4,000,000	0.40
20. Jurong Engineering Limited	3,000,000	0.30
Total	701,000,000	70.10

Note: The Bank is not required to maintain a register of substantial shareholders under Section 137C of the Securities and Futures Act, Cap. 289 in relation to the Class M Preference Shares.