

Ordinary/Preference Shareholding Statistics

As at 1 March 2012

CLASS OF SHARES

Ordinary Shares.

NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 1 March 2012 is 72,390.

VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held (excluding treasury shares)	%
1 – 999	10,190	14.08	2,345,723	0.07
1,000 – 10,000	49,046	67.75	154,559,270	4.50
10,001 – 1,000,000	13,015	17.98	601,690,639	17.50
1,000,001 and above	139	0.19	2,678,585,393	77.93
Total	72,390	100.00	3,437,181,025	100.00

Number of issued ordinary shares: 3,441,043,176

Number of ordinary shares held in treasury: 3,862,151

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 0.11%

TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	% *
1. Citibank Nominees Singapore Pte Ltd	450,583,616	13.11
2. Selat (Pte) Limited	393,711,299	11.45
3. DBS Nominees (Private) Limited	363,782,596	10.58
4. DBSN Services Pte. Ltd.	185,398,295	5.39
5. HSBC (Singapore) Nominees Pte Ltd	155,975,210	4.54
6. Singapore Investments (Pte) Limited	126,516,053	3.68
7. Lee Foundation	124,992,106	3.64
8. Lee Rubber Company (Pte) Limited	104,632,908	3.04
9. BNP Paribas Securities Services Singapore	97,701,736	2.84
10. United Overseas Bank Nominees (Private) Limited	75,329,704	2.19
11. Lee Latex (Pte) Limited	48,299,725	1.41
12. Raffles Nominees (Pte.) Limited	39,266,659	1.14
13. Kallang Development (Pte) Limited	32,505,829	0.95
14. Lee Pineapple Company (Pte) Limited	22,599,381	0.66
15. Kew Estate Limited	22,042,465	0.64
16. DB Nominees (Singapore) Pte Ltd	19,126,555	0.56
17. Lee Brothers (Wee Kee) Private Limited	17,773,323	0.52
18. Tropical Produce Company (Pte) Limited	16,472,067	0.48
19. Kota Trading Company Sendirian Berhad	16,390,287	0.48
20. Island Investment Company (Private) Limited	16,207,607	0.47
Total	2,329,307,421	67.77

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2012, excluding any ordinary shares held in treasury as at that date.

Approximately 65.65% of the issued ordinary shares (excluding ordinary shares held in treasury) are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

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SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial ordinary shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders	Ordinary shares held by the substantial ordinary shareholders in the name of nominees	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested	Total	Percentage* of issued ordinary shares
	As at 1.3.2012	As at 1.3.2012	As at 1.3.2012	As at 1.3.2012	
Lee Foundation	124,992,106	–	544,847,743 ⁽¹⁾	669,839,849	19.49%
Selat (Pte) Limited	393,711,299	–	17,500,981 ⁽²⁾	411,212,280	11.96%
Aberdeen Asset Management PLC	–	–	240,789,254 ⁽³⁾	240,789,254	7.01%
Aberdeen Asset Management Asia Limited	–	–	212,907,981 ⁽⁴⁾	212,907,981	6.19%

* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 1 March 2012, excluding any ordinary shares held in treasury as at that date.

⁽¹⁾ This represents Lee Foundation's deemed interest in (a) the 22,599,381 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 393,711,299 ordinary shares held by Selat (Pte) Limited, (c) the 126,516,053 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 2,021,010 ordinary shares held by Peninsula Plantations Sendirian Berhad.

⁽²⁾ This represents Selat (Pte) Limited's deemed interest in (a) the 1,293,374 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 16,207,607 ordinary shares held by Island Investment Company (Private) Limited.

⁽³⁾ This represents the deemed interest in 240,789,254 ordinary shares held by Aberdeen Asset Management PLC and its subsidiaries, Aberdeen Asset Management Asia Limited, Aberdeen Asset Management Inc, Aberdeen Asset Management Investment Services Limited, Aberdeen Asset Management Sdn Bhd, Aberdeen Asset Managers Limited, Aberdeen International Fund Managers Limited, Aberdeen Private Wealth Management Limited, Aberdeen Fund Management Limited, Aberdeen Investment Management K K and Aberdeen Asset Management Limited (together, the "AAM Group"), through various custodians, on behalf of the accounts managed by the AAM Group. The Bank has been advised by Aberdeen Asset Management PLC that the AAM Group holds a total of 240,789,254 ordinary shares in the Bank across all mandates, equivalent to 7.01% of the Bank's issued ordinary shares, of which the AAM Group is given disposal rights and proxy voting rights for 145,968,316 ordinary shares equivalent to 4.25% and disposal rights without proxy voting rights for 94,820,938 ordinary shares.

⁽⁴⁾ This represents the deemed interest in 212,907,981 ordinary shares held by Aberdeen Asset Management Asia Limited ("AAMAL"), through various custodian, on behalf of the accounts managed by AAMAL. The Bank has been advised by AAMAL that it holds a total of 212,907,981 ordinary shares in the Bank across all mandates, equivalent to 6.19% of the Bank's issued ordinary shares, of which AAMAL is given disposal rights and proxy voting rights for 130,116,468 ordinary shares equivalent to 3.79% and disposal rights without proxy voting rights for 82,791,513 ordinary shares.

CLASS OF SHARES

Non-Cumulative Non-Convertible Class B Preference Shares.

NUMBER OF CLASS B PREFERENCE SHAREHOLDERS

The number of Class B Preference Shareholders of the Bank as at 1 March 2012 is 9,245.

VOTING RIGHTS

Except as provided below, the Class B Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class B Preference Shareholders shall be entitled to attend a class meeting of the Class B Preference Shareholders. Every Class B Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

If dividends with respect to the Class B Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class B Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class B Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class B Preference Shareholders). Every Class B Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class B Preference Share of which he is the holder.

DISTRIBUTION OF CLASS B PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class B Preference Shareholders	%	Number of Class B Preference Shares Held	%
1 – 999	7,527	81.42	2,319,620	23.20
1,000 – 10,000	1,647	17.81	3,453,480	34.53
10,001 – 1,000,000	71	0.77	4,226,900	42.27
Total	9,245	100.00	10,000,000	100.00

TWENTY LARGEST CLASS B PREFERENCE SHAREHOLDERS

Class B Preference Shareholders	Number of Class B Preference Shares Held	%
1. Bank of Singapore Nominees Pte. Ltd.	906,930	9.07
2. Citibank Nominees Singapore Pte Ltd	840,920	8.41
3. DBS Nominees (Private) Limited	358,900	3.59
4. HSBC (Singapore) Nominees Pte Ltd	309,400	3.09
5. United Overseas Bank Nominees (Private) Limited	264,200	2.64
6. Raffles Nominees (Pte.) Limited	193,550	1.94
7. NTUC Fairprice Co-Operative Ltd	120,000	1.20
8. Quek Neo Kia or Lim Guat Swee	64,000	0.64
9. Liew Yeow Weng	51,300	0.51
10. The Lotus Sanctuary Hospitality Pte Ltd	50,000	0.50
11. OCBC Securities Private Limited	44,600	0.45
12. DB Nominees (Singapore) Pte Ltd	35,900	0.36
13. Tan Boy Tee	35,000	0.35
14. Liauw Samin	32,500	0.33
15. UOB Kay Hian Private Limited	31,200	0.31
16. George Lee Private Limited	30,000	0.30
17. Lim Earn Sian	30,000	0.30
18. Ong Geok Eng	30,000	0.30
19. Merrill Lynch (Singapore) Pte. Ltd.	29,500	0.30
20. OCBC Nominees Singapore Private Limited	25,900	0.26
Total	3,483,800	34.85

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class B Preference Shares.

Ordinary/Preference Shareholding Statistics

As at 1 March 2012

CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares.

NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 1 March 2012 is 2,458.

VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class E Preference Shareholders	%	Number of Class E Preference Shares Held	%
1 – 999	1,690	68.75	520,370	10.41
1,000 – 10,000	716	29.13	1,836,820	36.74
10,001 – 1,000,000	52	2.12	2,642,810	52.85
Total	2,458	100.00	5,000,000	100.00

TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Number of Class E Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	879,800	17.60
2. DBS Nominees (Private) Limited	292,860	5.86
3. Pan-United Investments Pte. Ltd.	147,800	2.96
4. E M Services Private Limited	137,800	2.76
5. Raffles Nominees (Pte.) Limited	84,700	1.69
6. HSBC (Singapore) Nominees Pte Ltd	83,600	1.67
7. National Council of Social Service	80,000	1.60
8. Tan Chee Jin	58,900	1.18
9. United Overseas Bank Nominees (Private) Limited	50,200	1.00
10. BNP Paribas Nominees Singapore Pte Ltd	43,000	0.86
11. DB Nominees (Singapore) Pte Ltd	32,500	0.65
12. Titular Roman Catholic Archbishop of Singapore	31,000	0.62
13. AXA Insurance Singapore Pte Ltd	30,000	0.60
14. Hobee Print Pte Ltd	30,000	0.60
15. Phng Hooi Chay	30,000	0.60
16. DBSN Services Pte. Ltd.	29,800	0.60
17. Tang Wee Loke	27,500	0.55
18. Bank of Singapore Nominees Pte. Ltd.	26,000	0.52
19. Lim Chiang Hoe or Lim Shuh Moh	25,000	0.50
20. Kimanis Marine Pte Ltd	23,100	0.46
Total	2,143,560	42.88

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class E Preference Shares.

CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 1 March 2012 is 6,067.

VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust account for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	648	10.68	285,156	0.07
1,000 – 10,000	3,330	54.89	13,998,760	3.54
10,001 – 1,000,000	2,065	34.04	150,754,248	38.08
1,000,001 and above	24	0.39	230,792,720	58.31
Total	6,067	100.00	395,830,884	100.00

TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Selat (Pte) Limited	53,879,531	13.61
2. Citibank Nominees Singapore Pte Ltd	51,697,540	13.06
3. DBS Nominees (Private) Limited	24,094,992	6.09
4. Lee Rubber Company (Pte) Limited	18,564,085	4.69
5. Lee Foundation, States of Malaya	16,000,000	4.04
6. Singapore Investments (Pte) Limited	10,642,763	2.69
7. Lee Latex (Pte) Limited	8,609,432	2.18
8. United Overseas Bank Nominees (Private) Limited	8,350,813	2.11
9. Lee Foundation	7,080,009	1.79
10. Fraser And Neave, Limited	6,069,458	1.53
11. Tokio Marine Insurance Singapore Ltd.	3,948,000	1.00
12. Tan Chee Jin	3,000,000	0.76
13. Lee Plantations (Pte) Ltd	2,323,572	0.59
14. Island Investment Company (Private) Limited	2,301,287	0.58
15. Tenet Insurance Company Ltd	2,080,000	0.53
16. Chong Chew Lim @ Chong Ah Kau	1,732,212	0.44
17. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. Boswell International Marine (Pte) Limited	1,373,000	0.35
20. Lee Sang Ming	1,333,000	0.34
Total	226,459,787	57.23

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap. 50 in relation to the Class G Preference Shares.