IMPORTANT NOTES

Definition of Tax Residency

¹Tax residency is defined by each country's local tax laws. This may be dependent on factors including, but not limited to nationality, physical presence, employment and place of abode. Guidance on tax residency is also available at the following link: https://www.oecd.org/tax/automatic-exchange/crs-implementation-and-assistance/tax-residency/

US Tax Resident ²Definition

A citizen or permanent resident of the United States (eg. US Green Card holder or someone who meets the requirements to be considered a resident under the 'substantial presence test'); or a) Any other person that is not a foreign person (as defined under US federal tax law). ²Furnishing of documents Please furnish either one of these documents if you have stated that you are born in the United

Please turnish either one of these documents if you have stated that you are born in the United States but are no longer a U.S. Tax Resident: a) Certificate of Loss of Nationality of the United States; or

b) Form I-407 (Abandonment of Lawful Permanent Resident Status)

WHOLLY OWNED SUBSIDIARIES

OCBC Bank has established two wholly-owned subsidiaries in Singapore and Malaysia to process certain selected transactions for OCBC Bank's customers and for this purpose, customer information may be disclosed to these subsidiaries. Please be assured that customer information will continue to remain within the OCBC Group, subject to any mandatory disclosure required by the relevant regulatory authories.

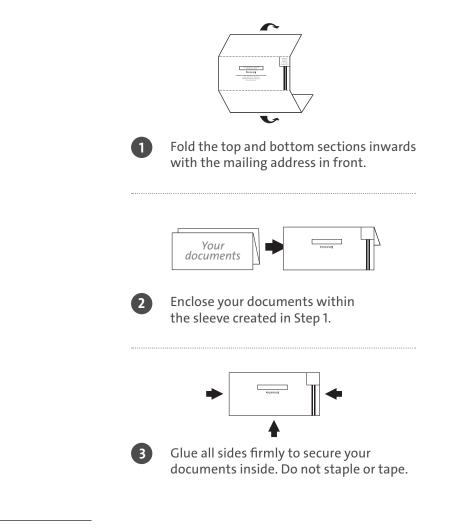
DEFINITIONS

"I", "my", "me" means the OCBC Bank account holder and "you" means OCBC Bank.

DEPOSIT INSURANCE SCHEME

Singapore dollar deposits on non-bank depositors and monies and deposits denominated in Singapore dollars under the Supplementary Retirement Scheme are insured by the Singapore Deposit Insurance Corporation, for up to \$50,000 in aggregate per depositor per Scheme member by law. Foreign currency deposits, dual currency investments, structured deposits and other investment products are not insured.

How to submit this form





Postage will be paid by addressee. For posting in Singapore only.

OVERSEA-CHINESE BANKING CORPORATION LIMITED

ACCOUNT SERVICES

BUSINESS REPLY SERVICE PERMIT NO. 08066

BRAS BASAH POST OFFICE LOCKED BAG SERVICE NO. 8 SINGAPORE 911886

OCBC MIGHTY SAVERS PROGRAMME (OCBC MONTHLY SAVINGS ACCOUNT APPLICATION FORM)

Yes, I want to open an OCBC Monthly Savings Account in joint name with my child.

- No initial deposit needed
- No minimum balance to maintain
- Parent's signature is required to open an account

How do I apply?

Complete the form, attach copies of the required documents below and submit to us by mail or at any of our branches:-

Please note that all amendments must be confirmed by your full signature signed next to the amended information. Please do not use correction fluid.

Eligible Applicants	l am an existing OCBC Customer	l am NOT an existing OCBC Customer
Singaporean / Singapore PR	- NRIC (front & back) and - Child's Birth Certificate	 NRIC (front and back) and Original Singapore Phone Bill/ Bank Statement within last 3 months showing residential address and Child's Birth Certificate
Foreigner residing In Singapore	 Passport with 6 months' validity and Valid student, long term or employment pass and Child's Birth Certificate and Foreign Passport 	 Passport with 6 months' validity and Valid student, long term or employment pass and Original Singapore Phone Bill / Bank Statement within last 3 months showing residential address and Child's Birth Certificate and Foreign Passport

Once your application is successful

A confirmation letter from the Bank will be mailed to you

SECTION A: CHILD'S PERSONAL DETAILS

Name of Child as in Birth Certificate/Passport (underline surname)

	Country
Birth date $[D_1 D_1 / [M_1 M_1 / [Y_1 Y_1]]$	Mailing address
Birth Certificate No. T	L
Passport No. (for foreigners)	
Nationality 🗌 Singaporean 🗌 Others(please state)	Email 🕨 for regular
Singapore PR (for foreigners) 🗌 Yes 🗌 No	Occupation > If se
Gender 🗌 Male 🗌 Female	
Country of birth If you are born in United States but are no longer a U.S Tax resident², you need to furnish documents stated overleaf² 	Employer name L Annual Basic Inco
Country of Residence	+ (country
Local Home Address	Mobile 💾
Tick if same as Parent's/Legal Guardian's	Home 📕
	Office +
Postal Code	Free add-on servic

Home number > If different from parent/quardian + (country code) - (area code for non SG number) - (contact number)

+ .								

¹Tax Residency Declaration

•	We are collecting this info the information is accurate	e and up to date. Taxpayer Identification Number (TIN)
	Singapore [Other countries	United States of America
	Country	TIN
	If TIN is not available, select a reason	 □ TIN not issued by country □ TIN not required by country □ I am unable to obtain TIN → provide reason
	Country	TIN
	If TIN is not available, select a reason	 ☐ TIN not issued by country ☐ TIN not required by country ☐ I am unable to obtain TIN ▶ provide reason

SECTION B: PARENT/LEGAL GUARDIAN'S PERSONAL DETAILS

1	
Birth date [D] D]	MI IV. VI
	•
NRIC / Passport No.	
Nationality 🗌 Singaporean	Others (please star
Singapore PR (for foreigners)	Yes No
Gender 🗌 Male	Female
	in United States but are no longer a U.S Tax resident ² , you need to ents stated overleaf ²
Residential address	
Country	Postal Code
│ Mailing address	ame as residential address
	ame as residential address Postal Code
Country	Postal Code
Country	
Country Email > for regular updates on OC	Postal Code
Country Email > for regular updates on OC	Postal Code
Country Email > for regular updates on OC Cocupation > If self-employed, pl	Postal Code
Country Email > for regular updates on OC Cocupation > If self-employed, pl	Postal Code
Country Email > for regular updates on OC Occupation > If self-employed, pl Employer name L Annual Basic Income	Postal Code
Country Email > for regular updates on OC Occupation > If self-employed, pl Employer name Annual Basic Income	Postal Code
Country Email > for regular updates on OC Occupation > If self-employed, pl Employer name Annual Basic Income + (country code) - (area c	Postal Code
Cocupation → If self-employed, pl Employer name Annual Basic Income + (country code) - (area co	Postal Code

✓ Online and mobile banking ✓ E-statement Link account to existing ATM card number

1										
	1	1	1	1	1	1		1	1	

¹Tax Residency Declaration

We are collecting this information in compliance with the relevant tax regulations. Help us ensure the information is accurate and up to date. Taxpayer Identification Number (TIN)

Singapore Other countries	United States of America	
Country	TIN	
If TIN is not available, select a reason	 ☐ TIN not issued by country ☐ TIN not required by country ☐ I am unable to obtain TIN ► provide reason 	
Country L	TIN	
If TIN is not available, select a reason	☐ TIN not issued by country ☐ TIN not required by country ☐ I am unable to obtain TIN → provide reason	

Your Marketing Consent

I am aware that by signing up for this product or service, I am consenting to Oversea-Chinese Banking Corporation Limited and its related corporations ("OCBC Group"), their agents, and their authorised service providers collecting, using and disclosing my personal data, and sharing such personal data with their business partners, for marketing and promotional purposes, including the purposes described as "Additional Purposes" in the OCBC Data Protection Policy, available at www.ocbc.com/policies or upon request. I may withdraw such consent at any time via forms available on www.ocbc.com or at any OCBC Bank branch.

In addition, please also contact me via SMS, telephone call and other phone number-based messaging about products and services offered by OCBC Group, its business partners and agents, regardless of my registration(s) with the Do Not Call registry.

Providing us with your marketing consent will enable us to better meet your needs by informing you of the exclusive deals and offers that you will stand to enjoy as our valued OCBC Monthly Savings Account customer.

SECTION C: DECLARATION AND ACCEPTANCE

BY SIGNING THIS APPLICATION, I CONSENT THAT

1. I have read and agree to be bound by the Terms and Conditions Governing Deposit Accounts, the Terms and Conditions Governing the OCBC Monthly Savings Account, the Terms and Conditions Governing the OCBC Mighty Savers® Programme, the Terms and Conditions Governing Electronic Banking Services (Personal) and the Terms and Conditions Governing OCBC Electronic Statements as the same may be amended by OCBC from time to time (which are available for viewing at www.ocbc.com/mightysavers or from OCBC Bank branch). I consent to the disclosures as provided therein.

2. I confirm that all the information I have provided is true, accurate and complete and I have not withheld any information. I undertake to keep you informed in writing within 30 days of any changes in circumstances that may cause any of the information in this application to become incorrect or incomplete and also undertake to provide any other additional information as may be required by you and/or applicable law.

I agree and consent to the terms of OCBC Bank's (i) Data Protection Policy, (ii) FATCA Policy and (iii) CRS Policy, available at www.ocbc.com/policies or upon request, which may require the reporting of information supplied by me to relevant tax authorities.

3. I declare that any savings and investments I hold with you, and any profits that they make, will comply with the tax laws of the countries where we live or which we are citizen of, and any other laws that apply. Declaration of Beneficial Owner
Tick one only

I hereby declare and confirm that:

I am the beneficial owner: and ultimately own or have effective control of the account. The account is used for savings or transactional purposes.

I am NOT the beneficial owner: and do not ultimately own or not have effective control of the account. (Please proceed to a branch to open the account)

Signature of Parent / Legal Guardian* 🕨 Delete as appropriate

OCBC Monthly Savings Account no.	Event	Opened & Approved by
Date opened	Product Code M9	Sales Staff ID/Name
Cincing Condition Description	o sign (eChannel eligibility o	

Signing Condition: Parent to sign (eChannel eligibility only for Parent)

SECTION D: APPLY FOR GIRO CONTRIBUTION (OPTIONAL)

Please make a monthly contribution of **S\$**

account on the _____ of each month. Min. S\$50, in multiples of S\$10.

Bank ▶ OCBC, UOB, DBS, etc. Account number

Account holder's name

By signing, I: a) authorise OCBC Bank to
debit the Transfer Amount ("Amount")
indicated from this account and credit it to
our new OCBC Monthly Savings Account.
b) agree and acknowledge that OCBC may
reject or decline to act on any instruction
at any time by notifying us. c) confirm
that we have read, understood and agree
to be bound by the additional terms and
conditions overleaf

	Signature you use for this account
t to it. iay in	
ee d	

For OCBC Bank's use

Bank 7339	Branch 517	Bank acc to be credited 144648001	 Debtor's ref no.
Bank	Branch	Bank acc to be debited	
[[

For Debiting Bank's completion

To OCBC Bank: This application is rejected because;	Name of Approving Officer		
Signature / thumbprint differs from Bank's records			
Signature / thumbprint incomplete / unclear	Authorised Signatory		
Amendments are not countersigned by applicant	Authonsed Signatory		
Account operated by signature / thumbprint			
Wrong account number	Date		
Others, please state:	ναις		