



Let's talk about giving your parents love, respect and more.

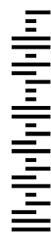


Ask OCBC  
www.ocbc.com



Co-Reg. No. 193/2010/121W

OVERSEA-CHINESE BANKING CORPORATION LIMITED  
ACCOUNT SERVICES  
BRAS BASAH POST OFFICE  
LOCKED BAG SERVICES NO. 8  
SINGAPORE 911886



BUSINESS REPLY SERVICE  
PERMIT NO. 08066

Postage will be paid by addressee.  
For posting in Singapore only.

SUMMARY OF CHARGES

SmartSenior Programme Fee

There is an annual Programme Fee of S\$60 which will be processed through the SmartSenior Debit Card (primary). This fee is non-refundable should there be a termination of the SmartSenior Account, any SmartSenior Debit Card(s) or the SmartSenior Programme. Please refer to the Terms and Conditions Governing OCBC SmartSenior Programme for more information.

Programme Fee waived!

Monthly Service fee of S\$2 applies if monthly average balance is below S\$500

IMPORTANT

- 1) Only joint names application are allowed. All SmartSenior Debit Card (primary & secondary) applicants must be SmartSenior Account Holders.
- 2) Only Section B3 and Section C are optional. The rest of the sections are compulsory and must be completed.
- 3) If you make any amendment or cancellation on the form, please sign against the amendment or cancellation.
- 4) At least one of the SmartSenior Account Holders must apply for the Monthly Fund Transfer Service. For monthly fund transfers from OCBC Account, please allow 5 working days from the application receipt date for processing. For monthly fund transfers from 3rd party Bank, please allow 20 working days from the application receipt date for processing. For queries, call OCBC at 1800 438 6088.
- 5) OCBC Bank has established two wholly-owned subsidiaries in Singapore and Malaysia to process certain selected transactions for OCBC Bank's customers and for this purpose, customer information may be disclosed to these subsidiaries. Please be assured that customer information will continue to remain within the OCBC group, subject to any mandatory disclosure required by the relevant regulatory authorities.
- 6) Singapore dollar deposits held by or for an individual or a charity in accounts listed in OCBC Bank's Insured Deposit Register (available at [www.ocbc.com/policies](http://www.ocbc.com/policies)) will be insured in accordance with and for up to the limits specified in the Deposit Insurance Act.

ELIGIBILITY & DOCUMENTS REQUIRED

Eligibility

Any individual aged 18 years and above. A minimum initial deposit of S\$500 is required. There is no minimum income requirement

Compulsory Documents (required from both applicants)

1) For Singaporeans/Permanent Residents:

- Copy of Pink/Blue NRIC (front & back)

For foreigners:

- Copy of Passport and Work Permit/Employment Pass (front & back) with at least 6 months' validity.

2) For non OCBC deposit customers, each applicant to submit any 1 of the following latest original documents reflecting the same name & address indicated in this application form:

- Phone bill generated by SingTel, M1 or Starhub Mobile
- Half-yearly CPF Statement generated by CPF Board
- Any bank statement (savings, checking, credit card or personal credit statements) from any bank operating in S'pore

## SECTION A: SMARTSENIOR ACCOUNT MAIN APPLICANT'S PARTICULARS

Name as in NRIC/Passport 姓名:  Dr  Mr  Mrs  Ms  Mdm

NRIC/Passport No. 身份证 / 护照号码: Nationality 国籍:

Date of Birth 生日: (DD/MM/YYYY) Occupation 职业:

Gender 性别:  Male 男  Female 女  
S'pore PR 新加坡永久居民:  Yes 是  No 否

Residential Address 住家地址:

Postal Code 邮区号码:

Contact No. 联络号码: (H/O/HP) Email Address 电邮:

Mailing Address 通讯地址 (If different from residential address. 若与住家地址有别。):

Postal Code 邮区号码:

### SECTION A1: ATM CARD ACCESS

I would like to tag this account to my existing ATM Card

### SECTION A2: E-CHANNELS ACCESS

Account is accessible via Internet/Mobile/Phone Banking, unless otherwise indicated below.

I do not want access to Internet/Mobile Banking  
 I do not want access to Phone Banking

### SECTION A3: SMARTSENIOR DEBIT CARD (PRIMARY) - MANDATORY

I want to apply for the SmartSenior Debit Card (Primary)

Name to appear on Card (Max 19 characters including space)  
卡上显示名字 (最多达19字, 包括空格):

Mother's Maiden Name (for verification purpose) 母亲姓名:

### MY JOB

Name of Employer 雇主姓名:  Tick here if self-employed

Address of Employer 雇主地址:

Postal Code 邮区号码:

Office Tel. 办公号码: Annual Gross Income 年收入:

## SECTION B: SMARTSENIOR ACCOUNT APPLICANT 2 PARTICULARS

Name as in NRIC/Passport 姓名:  Dr  Mr  Mrs  Ms  Mdm

NRIC/Passport No. 身份证 / 护照号码: Nationality 国籍:

Date of Birth 生日: (DD/MM/YYYY) Occupation 职业:

Gender 性别:  Male 男  Female 女  
S'pore PR 新加坡永久居民:  Yes 是  No 否

Residential Address 住家地址:

Postal Code 邮区号码:

Contact No. 联络号码: (H/O/HP) Email Address 电邮:

Relationship to Main Applicant 与主要申请人关系:

### SECTION B1: ATM CARD ACCESS

I would like to tag this account to my existing ATM Card

### SECTION B2: E-CHANNELS ACCESS

Account is accessible via Internet/Mobile/Phone Banking, unless otherwise indicated below.

I do not want access to Internet/Mobile Banking  
 I do not want access to Phone Banking

### SECTION B3: SMARTSENIOR DEBIT CARD (SECONDARY) - OPTIONAL

I want to apply for the SmartSenior Debit Card (Secondary)

Name to appear on Card (Max 19 characters including space)  
卡上显示名字 (最多达19字, 包括空格):

Mother's Maiden Name (for verification purpose) 母亲姓名:

### MY JOB

Name of Employer 雇主姓名:  Tick here if self-employed

Address of Employer 雇主地址:

Postal Code 邮区号码:

Office Tel. 办公号码: Annual Gross Income 年收入:

## SECTION C: OCBC eALERTS SERVICE - OPTIONAL

We want to apply for OCBC eAlerts Service for our SmartSenior Account.  
Send out Credit & Debit eAlerts for amounts over

\$300  \$500 (default)  \$800

We hereby authorise OCBC Bank to send the eAlerts via SMS to the following handphone number and/or via email to the following email address(es)

Handphone No.: +65

Email Address 1: \_\_\_\_\_

Email Address 2: \_\_\_\_\_

## SECTION D: INITIAL CHEQUE DEPOSIT

We want to make an initial deposit of S\$ \_\_\_\_\_ (min. S\$500)

Bank & Cheque no.: \_\_\_\_\_  
(Only cheques from a bank operating in S'pore are acceptable)

## SECTION E: DECLARATION AND AGREEMENT

1. We have read and fully understand the Declaration and Agreement set out. We agree with the said Declaration and Agreement and agree to abide by and be bound by the matters stated therein.
2. We acknowledge and agree that you shall be entitled to rely on our declarations below on the beneficial ownership and purpose of the OCBC SmartSenior Account.

### BENEFICIAL OWNERSHIP

We hereby declare and confirm that, unless otherwise indicated below\*, We are the beneficial owner(s) and ultimately own or have effective control of this SmartSenior Account. The SmartSenior Account is to be used for savings/transactions purposes.

\*We are not the beneficial owner(s) and do not ultimately own or have effective control of this OCBC SmartSenior Account and we understand and agree that we are required to proceed to any OCBC branch, together with this application form and the beneficial owner's NRIC/Passport and information on beneficial owner's occupation, in order to apply for this OCBC SmartSenior Account.

3. I/we confirm and agree that the SmartSenior Account can be operated by any **ONE** account holder's signature.

Signature of Main Applicant	Signature of Applicant 2
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## FOR BANK USE

Staff Name: Staff ID:

### CZA7A2

SmartSenior Account Number:

Date opened: Approved by:

