

## **CPF INVESTMENT ACCOUNT INSTRUCTION FORM**

CPF Investment Account No:   CPF Account No:	Account Particulars (mandatory)							
A. Cash Top Up	Name (Mr / Ms / Mdm / Dr)	(	CPF Investment Account No.:		CPF Account No.:			
I understand that in accordance with the provisions of the Central Provident Fund (Investment Schemes) Regulations, all cash top-ups are treated as CPF contributions and cannot be withdrawn.    Purpose of Top-Up:			IC / Passport No.:		Contact No.:			
Purpose of Top-Up:	A. Cash Top Up							
Purchase of Rights Counter								
Closure of Account	Purpose of Top-Up:	Top Up Amount: \$						
Debit OCBC A/c No.:	☐ Purchase of Rights Counter	Settlement Method:						
B. Redemption of Gold    Distributions you to redeem my Gold Investment as indicated below. The proceeds from the redemption after debiting any related bank charges or fees payable will be credited to my CPF Investment Account maintained with the Bank.    Sale of Gold		_						
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Sale of Gold    Investment Description   No. of Units   Unit Price   Amount   For Bank Use   Price   Ref No								
Investment Description	or fees payable will be credited to my CPF Investment Account maintained with the Bank.							
C. Refund to CPF Ordinary Account    authorise the Bank to transfer the amount indicated below from my CPF Investment Account to my CPF Ordinary Account. If no amount or instruction is indicated below, please proceed to refund the full balance from my CPF Investment Account to my CPF Ordinary Account.    Amount to Refund:	Investment Description		No. of Units	Unit Price	Amount			
I authorise the Bank to transfer the amount indicated below from my CPF Investment Account to my CPF Ordinary Account. If no amount or instruction is indicated below, please proceed to refund the full balance from my CPF Investment Account to my CPF Ordinary Account.    Amount to Refund:			Troi or ormio	0	7 till Carle	Price	Ref No	
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Refund the proceeds from the redemption of my								
D. Account Closure (Refund back to CPF Ordinary Account)    I am not eligible to withdraw my CPF savings. I wish to close my CPF Investment Account & understand that any cash balance in my CPF Investment Account as at the date of closure would be credited to my CPF Ordinary Account.  I am aware that the CPF Investment Account will be closed if there is no holdings or outstanding trades in the CPF Investment Account and I authorise the Bank to close my CPF Investment Account maintained with the Bank.  E. Section 15 Account Closure (Only for Age 55 and above or otherwise approved by CPF Board)    I have been informed by CPF Board that I am eligible to withdraw my CPF savings, & have done so. I now wish to close my CPF Investment Account & withdraw the balance & investments in it.    The shares in my CPF Investment Account are to be transferred to my personal CDP account no.:    1	☐ Amount to Refund: or All Balance							
I am not eligible to withdraw my CPF savings. I wish to close my CPF Investment Account.   I am aware that the CPF Investment Account will be closed if there is no holdings or outstanding trades in the CPF Investment Account and I authorise the Bank to close my CPF Investment Account maintained with the Bank.    E. Section 15 Account Closure (Only for Age 55 and above or otherwise approved by CPF Board)	☐ Refund the proceeds from the redemption of my (Investment)							
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Applicant's Signature/Date  Tolerand Signature Search Search Signature Search S								
#04-00 OCBC Tampines Centre Two Singapore 529680 Applicant's Signature/Date  #04-00 OCBC Tampines Centre Two Singapore 529680 Tel: 1800 363 3333  Verified By:		-	ng Corporation Ltd					
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WMDP-CPFIA Instr-11032022 Co.Reg.no.: 193200032W (Bank Copy)