

## OVERSEA-CHINESE BANKING CORPORATION LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 30 September 2010

Assets	Baht	Liabilities	Baht
Cash	7,734,740.70	Deposits	3,198,150,235.63
Interbank and money market items	1,254,362,428.45	Interbank and money market items	2,838,973,876.21
Investments, net (with obligations Baht 401,185,889.00)	3,786,485,178.44	Liabilities payable on demand	3,052,983.45
Credit advances (net of allowance for doubtful accounts)	7,713,214,166.05	Borrowings	-
Accrued interest receivables	14,636,518.70	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	22,111,391.49	Other liabilities	272,428,793.91
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>6,312,605,889.20</b>
Premises and equipment, net	14,165,696.46	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	45,962,613.15	(Regulatory capital Baht 3,001,172,901.85 )	
		Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	2,880,939,629.81
		Net balance which branch is debtor of the head office and other branches of the same legal entity	5,882,112,531.66
		Profit and loss account and others	663,954,312.58
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>6,546,066,844.24</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>12,858,672,733.44</b>
<b>Total Assets</b>	<b>12,858,672,733.44</b>	Financial institution's liabilities under unmaturing bills	6,254,971.49
Customers' liabilities under unmaturing bills	6,254,971.49	<b>Total</b>	<b>12,864,927,704.93</b>
<b>Total</b>	<b>12,864,927,704.93</b>		

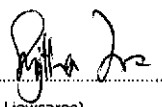
Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2010 (Quarterly)	317,187,534.77
( 4.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	344,161,991.43
Actual provisioning for loan loss	368,772,466.12
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 30 September 2010	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	80,328,503.83
Letters of credit	100,386,420.43

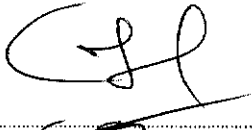
<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2010 (Quarterly) 583,368,896.63  
( 7.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand  
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [http://www.ocbc.com.sg/global/countries/Gco\\_International\\_Thailand.shtml](http://www.ocbc.com.sg/global/countries/Gco_International_Thailand.shtml)  
Date of disclosure 28 September 2010  
Information as of 30 June 2010

  
 (Sujittra Liewsaaree)  
 Accountant

  
 (Tan Plak Chiau Daniel)  
 General Manager