

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 October 2010

Assets	Baht	Liabilities	Baht
Cash	9,198,306.12	Deposits	3,334,310,555.12
Interbank and money market items	2,009,007,302.40	Interbank and money market items	3,017,314,730.26
Investments, net	3,780,568,788.97	Liabilities payable on demand	10,422,969.86
(with obligations Baht 400,847,429.50)		Borrowings	-
Credit advances (net of allowance for doubtful accounts)	8,320,567,863.96	Financial institution's liabilities under acceptances	-
Accrued interest receivables	16,164,786.77	Other liabilities	647,200,773.72
Properties foreclosed, net	22,111,391.49	Total Liabilities	7,009,249,028.96
Customers' liabilities under acceptances	-	Equity of Head Office and Other Branches of the Same Legal Entity	
Premises and equipment, net	13,764,725.72	(Regulatory capital Baht 3,001,172,901.85)	
Other assets, net	57,471,913.56	Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	3,545,607,967.32
		Net balance which branch is debtor of the head office and other branches of the same legal entity	6,546,780,869.17
		Profit and loss account and others	672,825,180.86
		Total Equity of Head Office and Other Branches of the Same Legal Entity	7,219,606,050.03
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	14,228,855,078.99
Total Assets	14,228,855,078.99	Financial institution's liabilities under unmatured bills	11,730,587.90
Customers' liabilities under unmatured bills	11,730,587.90	Total	14,240,585,666.89
Total	14,240,585,666.89		

Non-Performing Loans ^{2/} (net) as of 30 September 2010 (Quarterly)	317,187,534.77
(4.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2010 (Quarterly)	344,161,991.43
Actual provisioning for loan loss	368,772,466.12
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 October 2010	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	112,719,145.54
Letters of credit	206,011,545.70

^{1/}This Summary Statement has not been audited by Certified Public Accountant

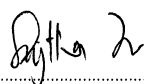
^{2/} Non-Performing Loans (gross) as of 30 September 2010 (Quarterly) 583,368,896.63
 (7.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
 Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure http://www.ocbc.com.sg/global/countries/Gco_International_Thailand.shtm

Date of disclosure 28 September 2010

Information as of 30 June 2010



(Sujitra Liwsaree)
Accountant



(Tan Piak Chiau Daniel)
General Manager