

## OVERSEA-CHINESE BANKING CORPORATION LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 January 2010

Assets	Baht	Liabilities	Baht
Cash	7,666,341.65	Deposits	2,503,985,886.26
Interbank and money market items	43,533,104.03	Interbank and money market items	5,078,946,833.15
Investments, net (with obligations Baht 154,661,979.31)	3,658,707,219.16	Liabilities payable on demand	2,125,692.90
Credit advances (net of allowance for doubtful accounts)	7,986,638,734.18	Borrowings	-
Accrued interest receivables	13,975,235.48	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	22,742,999.49	Other liabilities	187,006,724.45
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>7,772,065,136.76</b>
Premises and equipment, net	17,066,014.56	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	100,973,189.18	(Regulatory capital Baht 3,001,172,901.85 )	
		Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	411,064,544.34
		Net balance which branch is debtor of the head office and other branches of the same legal entity	3,412,237,446.19
		Profit and loss account and others	667,000,254.78
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>4,079,237,700.97</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>11,851,302,837.73</b>
<b>Total Assets</b>	<b>11,851,302,837.73</b>	Financial institution's liabilities under unmatured bills	11,587,686.50
Customers' liabilities under unmatured bills	11,587,686.50	<b>Total</b>	<b>11,862,890,524.23</b>
<b>Total</b>	<b>11,862,890,524.23</b>		

Non-Performing Loans <sup>2/</sup> (net) as of 31 December 2009 (Quarterly) 327,659,264.56

( 4.20 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2009 (Quarterly) 401,620,422.32

Actual provisioning for loan loss 442,163,598.39

Loans to related parties 250,000,000.00

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Changes in assets and liabilities this quarter as of 31 January 2010

due to fine from violating the Financial Institution Business Act B.E.2551,

Section -

Significant contingent liabilities

Avals to bills and guarantees of loans -

Letters of credit 265,650,068.74

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2009 (Quarterly) 667,231,758.69

( 8.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

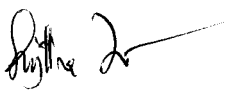
Disclosure of capital maintenance information under the Notification of the Bank of Thailand

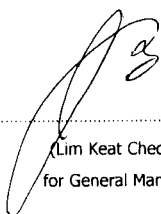
Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [http://www.ocbc.com.sg/global/countries/Gco\\_International\\_Thailand.shtm](http://www.ocbc.com.sg/global/countries/Gco_International_Thailand.shtm)

Date of disclosure 25 September 2009

Information as of 30 June 2009

  
 .....  
 (Sujittra Liwarsaree)  
 Accountant

  
 .....  
 (Lim Keat Cheong)  
 for General Manager