

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities ^{1/}

As of 31 July 2009

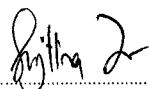
Assets	Baht	Liabilities	Baht
Cash	8,312,248.14	Deposits	2,342,483,490.23
Interbank and money market items	42,324,280.12	Interbank and money market items	4,764,933,047.99
Investments, net (with obligations Baht 157,835,583.19)	4,077,684,894.52	Liabilities payable on demand	6,380,974.51
Credit advances (net of allowance for doubtful accounts)	6,947,379,373.55	Borrowings	-
Accrued interest receivables	9,906,379.16	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	49,459,999.42	Other liabilities	131,921,184.97
Customers' liabilities under acceptances	-	Total Liabilities	7,245,718,697.70
Premises and equipment, net	19,400,981.59	Equity of Head Office and Other Branches of the Same Legal Entity	
Other assets, net	99,774,361.39	(Regulatory capital Baht 3,001,172,901.85)	
		Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	352,504,405.12
		Net balance which branch is debtor of the head office and other branches of the same legal entity	3,353,677,306.97
		Profit and loss account and others	654,846,513.22
		Total Equity of Head Office and Other Branches of the Same Legal Entity	4,008,523,820.19
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	11,254,242,517.89
Total Assets	11,254,242,517.89	Financial institution's liabilities under unmatured bills	25,072,843.98
Customers' liabilities under unmatured bills	25,072,843.98	Total	11,279,315,361.87
Total	11,279,315,361.87		

Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly)	275,015,487.70
(3.82 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	379,313,564.29
Actual provisioning for loan loss	424,328,530.63
Loans to related parties	138,000,000.00
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 July 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	193,731,238.02
	596,752,913.07

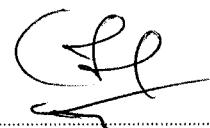
^{1/}This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

(7.93 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)



(Sujitra Liewsaree)
Accountant



(Tan Piak Chiau Daniel)
General Manager