

## OVERSEA-CHINESE BANKING CORPORATION LIMITED

### Summary Statement of Assets and Liabilities <sup>1/</sup>

As of 31 August 2009

Assets	Baht	Liabilities	Baht
Cash	7,525,249.41	Deposits	2,450,294,830.51
Interbank and money market items	675,428,978.99	Interbank and money market items	5,006,007,617.37
Investments, net (with obligations Baht 155,832,413.91)	3,699,788,403.30	Liabilities payable on demand	24,509,503.30
Credit advances (net of allowance for doubtful accounts)	7,125,437,005.58	Borrowings	-
Accrued interest receivables	10,978,533.97	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	46,830,999.49	Other liabilities	110,571,503.97
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>7,591,383,455.15</b>
Premises and equipment, net	18,951,728.07	<b>Equity of Head Office and Other Branches of the Same Legal Entity</b>	
Other assets, net	69,488,077.28	(Regulatory capital Baht 3,001,172,901.85 )	
		Funds to be maintained as assets under Section 32	3,001,172,901.85
		Net loss not yet compensated by head office	(.....)
		Net funds to be maintained as assets under Section 32	3,001,172,901.85
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	439,543,999.34
		Net balance which branch is debtor of the head office and other branches of the same legal entity	3,440,716,901.19
		Profit and loss account and others	622,328,619.75
		<b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>4,063,045,520.94</b>
		<b>Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity</b>	<b>11,654,428,976.09</b>
<b>Total Assets</b>	<b>11,654,428,976.09</b>	Financial institution's liabilities under unmatured bills	24,060,286.34
Customers' liabilities under unmatured bills	24,060,286.34	<b>Total</b>	<b>11,678,489,262.43</b>
<b>Total</b>	<b>11,678,489,262.43</b>		

Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2009 (Quarterly)

( 3.82 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2009 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of 31 August 2009

due to fine from violating the Financial Institution Business Act B.E.2551,  
Section

Significant contingent liabilities

Avals to bills and guarantees of loans

Letters of credit

<sup>1/</sup>This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2009 (Quarterly)

( 7.93 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Baht  
275,015,487.70

379,313,564.29

424,328,530.63

288,000,000.00

193,134,876.30

596,752,913.07

(Sujittra Liew saree)  
Accountant

(Tan Piak Chiau Daniel)  
General Manager