

## PREFERRED SHARES AND BONDS RATING

### PREFERENCE SHARES

#### OCBC Class E 4.5% Non-Convertible Non-Cumulative Preference Shares

Level (Currency)	Number of Shares Issued	Issue Price	Issue Date	Listing Date (SGX)	Liquidation Preference
Tier 1 (SGD)	5,000,000	S\$100 each	28 January 2003	31 July 2003	S\$100
Maturity	Dividend	Payment Dates	Credit Ratings		
Perpetual	4.5% p.a. (net)	20 June & 20 December	<u>Moody's</u> A2	<u>Fitch</u> A+	<u>S&amp;P</u> A-

#### OCBC Class G 4.2% Non-Convertible Non-Cumulative Preference Shares

Level (Currency)	Number of Shares Issued	Issue Price	Issue Date	Listing Date (SGX)	Liquidation Preference
Tier 1 (SGD)	245,830,884*	S\$0.995	14 July 2003	21 July 2003	S\$1.00
Tier 1 (SGD)	150,000,000**	S\$1.0027	6 August 2003	7 August 2003	S\$1.00
Maturity	Dividend	Payment Dates	Credit Ratings		
Perpetual	4.2% p.a. (net)	20 June & 20 December	<u>Moody's</u> A2	<u>Fitch</u> A+	<u>S&amp;P</u> A-

\* Issued to OCBC stockholders who opted to receive these preference shares in lieu of a special cash dividend

\*\* Issued by way private placement

#### 3.93% Non-Cumulative Non-Convertible Guaranteed OCBC OCC-A Preference Shares

Level (Currency)	Number of Shares Issued	Issue Price	Issue Date	Listing Date (SGX)	Liquidation Preference
Tier 1 (SGD)	4,000,000	S\$100	2 February 2005	3 February 2005	S\$100
Dividends			Payment Dates		
On/ Before 20 March 2015: 3.93% p.a. Thereafter: 3-Month Singapore Swap Offer Rate plus 1.85%			On/ Before 20 March 2015: 20 March & 20 September Thereafter: 20 March , 20 June, 20 September & 20 December		
Issuer	Guarantor	Maturity	Credit Ratings		
OCBC Capital Corporation <sup>#</sup>	OCBC Bank	Perpetual	<u>Moody's</u> A2	<u>Fitch</u> A+	<u>S&amp;P</u> A-

<sup>#</sup> Wholly-owned subsidiary of OCBC Bank

## PREFERRED SHARES AND BONDS RATING

### TIER 2 SUBORDINATED DEBT

#### US\$1,250,000,000 7.75% Subordinated Notes due 2011

Level (Currency)	Amount Issued	Issue Price	Interest	Payment Date	Issue Date
Upper Tier 2 (USD)	US\$1.25 billion	99.794%	7.75%	6 March & 6 September	6 July 2001
Maturity Date	In Issue	Cancelled	Credit Ratings		
6 Sept 2011	US\$1.25 billion	-	<u>Moody's</u> A1	<u>Fitch</u> A+	<u>S&amp;P</u> A-

#### €400,000 000 7.25% Subordinated Notes due 2011

Level (Currency)	Amount Issued	Issue Price	Interest	Payment Date	Issue Date
Upper Tier 2 (€)	€400 million	99.614%	7.25%	6 September	6 July 2001
Maturity Date	In Issue	Cancelled	Credit Ratings		
6 Sept 2011	€400 million	-	<u>Moody's</u> A1	<u>Fitch</u> A+	<u>S&amp;P</u> A-

#### S\$1,000,000,000 5.00% Subordinated Notes due 2011

Level (Currency)	Amount Issued	Issue Price	Interest	Payment Date	Issue Date
Upper Tier 2 (SGD)	S\$1 billion	100%	5.00%	6 March & 6 September	6 July 2001
Maturity Date	In Issue	Cancelled	Credit Ratings		
6 Sept 2011	S\$975 million	S\$25 million	<u>Moody's</u> A1	<u>Fitch</u> AA-	<u>S&amp;P</u> A-

## PREFERRED SHARES AND BONDS RATING

### FLOATING RATE NOTES

#### US\$500,000,000 Floating Rate Notes Due 2007

Level (Currency)	Amount Issued	Issue Price	Coupon	Coupon Dates	Issue Date
Unsecured Senior Debt (USD)	US\$500 million	US\$99.925	3-month LIBOR+0.10%	18 March, 18 June, 18 September & 18 December	18 June 2004
Maturity Date	In Issue	Cancelled	Credit Ratings		
18 June 2007	50,000	-	<b>Moody's</b> Aa3	<b>Fitch</b> A+	<b>S&amp;P</b> A+