

OVERSEA-CHINESE BANKING CORPORATION LIMITED

1. ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 15 APRIL 2011

2. AUDIT COMMITTEE

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following:

ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 15 APRIL 2011

(1) All resolutions set out in the Notice of Annual General Meeting dated 28 March 2011 put to the Annual General Meeting held on 15 April 2011 were duly approved and passed by the Shareholders.

The results of the poll on each of the Annual General Meeting resolutions are set out below:

Ordinary Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST
Ordinary Business					
1	Adoption of Reports and Accounts	1,664,467,592	99.99%	143,948	0.01%
2a	Re-appointment of Mr Lee Seng Wee	1,627,036,531	98.32%	27,783,897	1.68%
2b	Re-appointment of Mr Patrick Yeoh Khwai Hoh	1,663,407,347	99.67%	5,508,959	0.33%
3a	Re-election of Dr Cheong Choong Kong	1,514,204,847	90.72%	154,958,522	9.28%
3b	Re-election of Dr Lee Tih Shih	1,507,147,939	91.24%	144,709,653	8.76%
3c	Re-election of Mr Pramukti Surjaudaja	1,635,431,678	98.57%	23,692,777	1.43%
4	Re-election of Mr Lai Teck Poh	1,634,896,551	98.40%	26,590,260	1.60%
5	Approval of final one-tier tax exempt dividend	1,669,945,030	100.00%	58,189	0.00%
6a	Approval of amount proposed as Directors' Fees in cash	1,658,839,846	99.97%	503,894	0.03%
6b	Approval of allotment and issue of ordinary shares to certain non-executive Directors	767,851,709	99.83%	1,320,897	0.17%
7	Appointment of Auditors and fixing their remuneration	1,657,739,523	99.73%	4,520,652	0.27%
Special Business					
8a	Authority to allot and issue ordinary shares on a pro rata basis	1,537,175,955	92.29%	128,425,326	7.71%

8b	Authority to make or grant instruments that might or would require ordinary shares to be issued on a non pro rata basis	1,465,323,650	87.95%	200,761,094	12.05%
9	Authority to grant options and/or rights to subscribe for ordinary shares and allot and issue ordinary shares (OCBC Share Option Scheme 2001 and OCBC Employee Share Purchase Plan)	1,644,524,550	98.93%	17,746,797	1.07%
10	Authority to allot and issue ordinary shares pursuant to OCBC Scrip Dividend Scheme	1,640,983,073	99.96%	654,973	0.04%
11	Authority to allot and issue preference shares	1,526,428,540	93.46%	106,785,830	6.54%

(2) The resolutions as set out in the Notice of Extraordinary General Meeting dated 28 March 2011 put to the Extraordinary General Meeting held on 15 April 2011 were duly approved and passed by the Shareholders.

The results of the poll on each of the Extraordinary General Meeting resolutions are set out below:

Ordinary Resolutions		No. of Shares FOR	% FOR	No. of Shares AGAINST	% AGAINST
1	To approve the proposed renewal of the Share Purchase Mandate	1,598,093,097	98.72%	20,706,527	1.28%
2	To approve the proposed extension of the duration of the OCBC Share Option Scheme 2001	1,622,161,170	98.35%	27,218,438	1.65%

AUDIT COMMITTEE

Mr Bobby Chin Yoke Choong, Mr Colm McCarthy and Professor Neo Boon Siong have been re-appointed as members of the Audit Committee.

All the members are non-executive independent Directors of OCBC Bank and have no interest or relationship which would affect their exercise of independent judgment.