

OVERSEA-CHINESE BANKING CORPORATION LIMITED

1. ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 17 APRIL 2009
2. AUDIT COMMITTEE

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following:

ALL RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING HELD ON 17 APRIL 2009

- (1) All resolutions set out in the Notice of Annual General Meeting dated 31 March 2009 put to the Annual General Meeting held on 17 April 2009 were duly approved and passed by the Shareholders on a show of hands.

The proxies received for each of the Annual General Meeting resolutions are set out below:

RESOLUTIONS		FOR	AGAINST	AT PROXY'S DISCRETION	TOTAL RECEIVED
ORDINARY BUSINESS		'000	'000	'000	'000
1	Adoption of Reports and Accounts	1,182,135 (97.4%)	526 (nm)*	30,967 (2.6%)	1,213,628 (100%)
2(a)	Re-appointment of Mr Lee Seng Wee	1,173,541 (96.5%)	11,880 (1.0%)	30,966 (2.5%)	1,216,387 (100%)
2(b)	Re-appointment of Mr Patrick Yeoh Khwai Hoh	1,184,962 (97.4%)	458 (nm)*	30,966 (2.6%)	1,216,386 (100%)
3(a)	Re-election of Mr Bobby Chin Yoke Choong	1,182,046 (97.2%)	3,335 (0.3%)	30,966 (2.5%)	1,216,347 (100%)
3(b)	Re-election of Mr Pramukti Surjandaja	1,180,053 (97.0%)	5,367 (0.4%)	30,966 (2.6%)	1,216,386 (100%)
4(a)	Re-election of Mrs Fang Ai Lian	1,182,544 (97.2%)	2,877 (0.2%)	30,966 (2.6%)	1,216,387 (100%)
4(b)	Re-election of Mr Colm McCarthy	1,185,146 (97.4%)	274 (nm)*	30,966 (2.6%)	1,216,386 (100%)
5	Approval of final one-tier tax exempt dividend	1,185,804 (97.5%)	0	30,966 (2.5%)	1,216,770 (100%)
6(a)	Approval of amount proposed as Directors' Fee in cash	1,184,474 (97.4%)	735 (0.1%)	30,967 (2.5%)	1,216,176 (100%)
6(b)	Approval of allotment and issue of ordinary shares to certain non-executive Directors	368,392 (92.0%)	1,205 (0.3%)	30,967 (7.7%)	400,564 (100%)
7	Appointment of Auditors and fixing their remuneration	1,185,529 (97.4%)	275 (nm)*	30,967 (2.6%)	1,216,771 (100%)

ORDINARY RESOLUTIONS		FOR	AGAINST	AT PROXY'S DISCRETION	TOTAL RECEIVED
SPECIAL BUSINESS		'000	'000	'000	'000
8(a)	Authority to allot and issue ordinary shares on a <i>pro-rata</i> basis	1,176,427 (96.7%)	8,565 (0.7%)	30,967 (2.6%)	1,215,959 (100%)
8(b)	Authority to allot and issue ordinary shares on a non <i>pro-rata</i> basis	1,067,129 (89.4%)	95,130 (8.0%)	30,967 (2.6%)	1,193,226 (100%)
9	Authority to grant options and/or rights to subscribe for ordinary shares and allot and issue ordinary shares (OCBC Share Option Scheme 2001 and OCBC Employee Share Purchase Plan)	1,181,057 (97.2%)	3,520 (0.3%)	30,968 (2.5%)	1,215,545 (100%)
10	Authority to allot and issue ordinary shares pursuant to OCBC Scrip Dividend Scheme	1,185,222 (97.5%)	27 (nm)*	30,968 (2.5%)	1,216,217 (100%)
11	Authority to allot and issue preference/non-voting shares	1,148,487 (97.1%)	3,337 (0.3%)	30,968 (2.6%)	1,182,792 (100%)

- (2) The resolutions as set out in the Notice of Extraordinary General Meeting dated 31 March 2009 put to the Extraordinary General Meeting held on 17 April 2009 were duly approved and passed by the Shareholders on a show of hands.

The proxies received for each of the Extraordinary General Meeting resolutions are set out below:

ORDINARY RESOLUTIONS		FOR	AGAINST	AT PROXY'S DISCRETION	TOTAL RECEIVED
		'000	'000	'000	'000
1	Approval of proposed renewal of the Share Purchase Mandate	1,183,223 (97.5%)	71 (nm)*	30,790 (2.5%)	1,214,084 (100%)
2	Approval of proposed alterations to the OCBC Employee Share Purchase Plan	1,172,489 (97.2%)	3,211 (0.3%)	30,790 (2.5%)	1,206,490 (100%)

AUDIT COMMITTEE

Mr Bobby Chin Yoke Choong, Mr Giam Chin Toon, Mr Colm McCarthy and Professor Neo Boon Siong have been re-appointed as members of the Audit Committee.

All the members are non-executive independent Directors of OCBC Bank and have no interest or relationship which would affect their exercise of independent judgement.

Note:

* "nm" means not meaningful.