

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

**Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)  
As of 31 May 2013**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	7,859	Deposits	4,242,244
Interbank and money market items, net	4,205,271	Interbank and money market items, net	1,816,304
Claims on securities	-	Liabilities payable on demand	30,013
Derivatives assets	462,465	Liabilities to deliver securities	-
Investments - net	28,800,716	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,822,706)		Derivatives liabilities	7,907
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,498,660	Bank's liabilities under acceptances	-
Accrued interest receivables	21,814	Other liabilities	78,764
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>6,175,232</b>
Properties foreclosed, net	-		
Premises and equipment, net	11,345	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	304,532	Funds to be maintained as assets under the Act	3,001,173
		Accounts with head office and other branches of the same juristic person, net	32,813,776
		Other reserves	6,489
		Retained earnings	515,992
		<b>equity</b>	<b>36,137,430</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>42,312,662</b>
<b>Total Assets</b>	<b>42,312,662</b>		

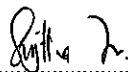
	<b>Thousand Baht</b>
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2013 (Quarterly)	818,536
(8.65 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2013 (Quarterly)	921,551
Actual provisioning for loan loss, as of 31 March 2013 (Quarterly)	1,003,637
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	3,001,173
(Capital adequacy ratio = 11.97 percents)	
Changes in assets and liabilities this quarter as of 31 May 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	4,890,012
Avals to bills and guarantees of loans	19,015
Liabilities under unmatured import bills	24,520
Letters of credit	271,135
Other contingencies	4,575,342

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2013 (Quarterly) 1,676,639  
(16.25 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure <http://www.ocbc.com/business-banking/large>  
Date of disclosure 29 April 2013  
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Sujitra Liewsaree.)  
Position Accountant



(Tan Plak Chiau Daniel)  
Position General Manager