

**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 May 2014**

<b>Assets</b>	<b>Thousand Baht</b>	<b>Liabilities</b>	<b>Thousand Baht</b>
Cash	6,765	Deposits	4,943,655
Interbank and money market items, net	3,979,774	Interbank and money market items, net	651,460
Claims on securities	-	Liabilities payable on demand	85,704
Derivatives assets	727,168	Liabilities to deliver securities	-
Investments - net	46,935,816	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,077,621)		Derivatives liabilities	186,217
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,329,199	Bank's liabilities under acceptances	-
Accrued interest receivables	8,210	Other liabilities	109,522
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>5,976,558</b>
Properties foreclosed, net	-		
Premises and equipment, net	14,184	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	493,002	Funds to be maintained as assets under the Act	9,559,413
		Accounts with head office and other branches of the same juristic person, net	43,409,763
		Other reserves	117,025
		Retained earnings	431,359
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>53,517,560</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>59,494,118</b>
<b>Total Assets</b>	<b>59,494,118</b>		

	<b>Thousand Baht</b>
Non-Performing Loan <sup>1/</sup> (net) as of 31 March 2014 (Quarterly)	519,495
(6.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,279,772
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,365,502
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,563,893
(Capital adequacy ratio = 29.53 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	6,707,996
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	22,844
Letters of credit	196,325
Other contingencies	6,488,827

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,739,463  
 (17.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

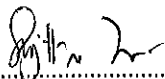
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [http://www.ocbc.com/business-banking/large-](http://www.ocbc.com/business-banking/large)

Date of disclosure 30 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Sujittra Liewsaree)  
Position Accountant



(Fan Piak Chiau Daniel)  
Position General Manager