

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,453	Deposits	5,024,262
Interbank and money market items, net	3,245,559	Interbank and money market items, net	271,004
Claims on securities	-	Liabilities payable on demand	25,365
Derivatives assets	554,367	Liabilities to deliver securities	-
Investments - net	46,227,800	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,035,545)		Derivatives liabilities	246,055
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,206,586	Bank's liabilities under acceptances	-
Accrued interest receivables	10,001	Other liabilities	92,082
Customers' liabilities under acceptances	-	Total Liabilities	5,658,768
Properties foreclosed, net	-		
Premises and equipment, net	14,701	Head office and other branches of the same juristic person's equity	
Other assets, net	395,912	Funds to be maintained as assets under the Act	9,489,813
		Accounts with head office and other branches of the same juristic person, net	42,952,834
		Other reserves	159,001
		Retained earnings	400,963
			53,002,611
		equity	
		Total Liabilities and Head office and other branches of the same	
		juristic person's equity	58,661,379
Total Assets	58,661,379		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2014 (Quarterly)	519,495
(6.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,279,772
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,365,502
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,563,893
(Capital adequacy ratio = 30.74 percents)	
Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	6,703,096
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	37,091
Letters of credit	104,688
Other contingencies	6,561,317

^{1/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,739,463
 (17.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

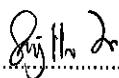
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.ocbc.com/business-banking/large>

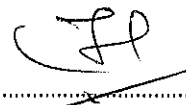
Date of disclosure 30 September 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Sujitra Liewsaree)
Position Accountant



(Tan Piäk Chiau Daniel)
Position General Manager