

OVERSEA-CHINESE BANKING CORPORATION LIMITED

**Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2013**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,343	Deposits	4,016,003
Interbank and money market items, net	852,543	Interbank and money market items, net	1,756,065
Claims on securities	-	Liabilities payable on demand	101,088
Derivatives assets	2,405,528	Liabilities to deliver securities	-
Investments - net	31,838,241	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,817,738)		Derivatives liabilities	133,094
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,622,996	Bank's liabilities under acceptances	-
Accrued interest receivables	13,291	Other liabilities	82,846
Customers' liabilities under acceptances	-	Total Liabilities	6,089,096
Properties foreclosed, net	-		
Premises and equipment, net	13,723	Head office and other branches of the same juristic person's equity	
Other assets, net	315,678	Funds to be maintained as assets under the Act	3,001,173
		Accounts with head office and other branches of the same juristic person, net	34,455,845
		Other reserves	18,447
		Retained earnings	540,676
			37,979,247
		equity	
		Total Liabilities and Head office and other branches of the same juristic person's equity	44,068,343
Total Assets	44,068,343		


	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2013 (Quarterly)	818,536
(8.28 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2013 (Quarterly)	946,128
Actual provisioning for loan loss, as of 30 June 2013 (Quarterly)	1,040,337
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	3,001,173
(Capital adequacy ratio = 12.14 percents)	
Changes in assets and liabilities this quarter as of 31 August 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,168,666
Avals to bills and guarantees of loans	20,216
Liabilities under unmatured import bills	33,193
Letters of credit	288,112
Other contingencies	4,827,145

^{1/} Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 1,713,339
(15.90 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure <http://www.ocbc.com/business-banking/large>
Date of disclosure 29 April 2013
Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(Sujittra Liewsaree.)
Position Accountant


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(Tan Piak Chiau Daniel)
Position General Manager