

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,950	Deposits	8,027,050
Interbank and money market items, net	9,004,013	Interbank and money market items, net	9,535,135
Claims on securities	-	Liabilities payable on demand	7,275
Derivatives assets	722,823	Liabilities to deliver securities	-
Investments - net	24,528,163	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,145,428)		Derivatives liabilities	858,503
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	12,698,486	Bank's liabilities under acceptances	-
Accrued interest receivables	20,270	Other liabilities	148,070
Customers' liabilities under acceptances	-	Total Liabilities	18,576,033
Properties foreclosed, net	-		
Premises and equipment, net	10,971	Head office and other branches of the same juristic person's equity	
Other assets, net	232,817	Funds to be maintained as assets under the Act	9,814,409
		Accounts with head office and other branches of the same juristic person, net	17,783,550
		Other reserves	53,634
		Retained earnings	993,667
		equity	28,645,260
Total Assets	47,221,293	juristic person's equity	47,221,293

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 30 June 2017 (Quarterly)	286,266
(1.91 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	192,149
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	264,173
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,968,309
(Capital adequacy ratio = 36.19 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,968,309
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 36.19 percents)	
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	5,285,072
Avals to bills and guarantees of loans	1,053,614
Liabilities under unmatured import bills	153,346
Letters of credit	172,288
Other contingencies	3,915,824

¹¹ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 347,339
 (2.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

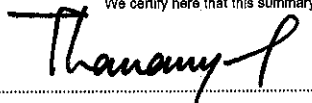
(under the Notification of the Bank of Thailand

Location of disclosure <http://www.ocbc.com/business-banking/large-c>

Date of disclosure 31 August 2017

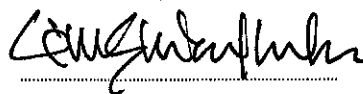
Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Thananya Songcharoen)

Head of Department - Finance



(Lim Shien Kwok)

General Manager