

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,703	Deposits	4,606,048
Interbank and money market items, net	696,009	Interbank and money market items, net	2,804,014
Claims on securities	-	Liabilities payable on demand	13,462
Derivatives assets	200,694	Liabilities to deliver securities	-
Investments - net	45,185,187	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,275,763)		Derivatives liabilities	677,375
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,059,964	Bank's liabilities under acceptances	-
Accrued interest receivables	9,328	Other liabilities	129,139
Customers' liabilities under acceptances	-	Total Liabilities	8,230,038
Properties foreclosed, net	-		
Premises and equipment, net	14,088	Head office and other branches of the same juristic person's equity	
Other assets, net	342,056	Funds to be maintained as assets under the Act	9,391,593
		Accounts with head office and other branches of the same juristic person, net	35,299,218
		Other reserves	90,184
		Retained earnings	502,996
		Total Head office and other branches of the same juristic person's equity	45,283,991
		Total Liabilities and Head office and other branches of the same juristic person's equity	53,514,029
Total Assets	53,514,029		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2014 (Quarterly)	522,133
(6.62 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	623,356
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	714,000
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,492,173
(Capital adequacy ratio = 33.98 percents)	
Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	6,514,549
Avals to bills and guarantees of loans	-
Liabilities under unmaturred import bills	27,951
Letters of credit	102,032
Other contingencies	6,384,566

^{1/} Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 1,090,599
 (12.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

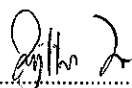
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.ocbc.com/business-banking/large->

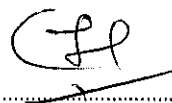
Date of disclosure 30 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Sujittra Liewsaree)
Position Accountant



(Tan Piak Chiau Daniel)
Position General Manager