

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,353	Deposits	7,814,373
Interbank and money market items, net	7,118,072	Interbank and money market items, net	11,892,284
Claims on securities	-	Liabilities payable on demand	2,325
Derivatives assets	453,800	Liabilities to deliver securities	-
Investments - net	24,461,613	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,200,200)		Derivatives liabilities	1,279,584
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	13,930,343	Bank's liabilities under acceptances	-
Accrued interest receivables	39,976	Other liabilities	174,596
Customers' liabilities under acceptances	-	Total Liabilities	20,963,162
Properties foreclosed, net	-		
Premises and equipment, net	11,118	Head office and other branches of the same juristic person's equity	
Other assets, net	226,043	Funds to be maintained as assets under the Act	9,471,749
		Accounts with head office and other branches of the same juristic person, net	14,651,492
		Other reserves	14,136
		Retained earnings	1,134,879
		equity	25,282,256
Total Assets	46,245,418	juristic person's equity	46,245,418

Thousand Baht

Non-Performing Loan ¹¹ (net) as of 31 March 2018 (Quarterly)	275,019
(1.36 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	239,196
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	264,173
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,708,209
(Capital adequacy ratio = 37.09 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	9,708,209
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 37.09 percents)	
Changes in assets and liabilities this quarter as of 30 April 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,229,308
Avals to bills and guarantees of loans	240,145
Liabilities under unmatured import bills	14,447
Letters of credit	16,402
Other contingencies	2,958,314
¹¹ Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)	336,083
(1.66 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

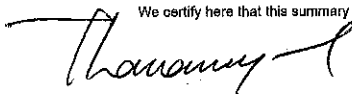
(under the Notification of the Bank of Thailand

Location of disclosure <http://www.ocbc.com/business-banking/large-c>

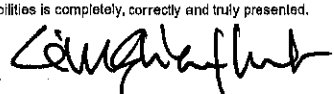
Date of disclosure 27 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Thananya Songcharoen)
Head of Department - Finance



(Lim Shien Kwok)
General Manager