

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,637	Deposits	4,778,956
Interbank and money market items, net	5,394,727	Interbank and money market items, net	221,641
Claims on securities	-	Liabilities payable on demand	40,532
Derivatives assets	364,060	Liabilities to deliver securities	-
Investments - net	46,692,079	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 11,087,443)		Derivatives liabilities	378,261
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,962,465	Bank's liabilities under acceptances	-
Accrued interest receivables	10,953	Other liabilities	125,547
Customers' liabilities under acceptances	-	Total Liabilities	5,544,937
Properties foreclosed, net	-		
Premises and equipment, net	14,438	Head office and other branches of the same juristic person's equity	
Other assets, net	392,417	Funds to be maintained as assets under the Act	9,461,833
		Accounts with head office and other branches of the same juristic person, net	46,219,765
		Other reserves	169,699
		Retained earnings	441,542
		Total Head office and other branches of the same juristic person's	56,292,839
		Total Liabilities and Head office and other branches of the	
Total Assets	61,837,776	same	61,837,776

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2014 (Quarterly)	519,495
(6.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,279,772
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	1,365,502
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	9,563,893
(Capital adequacy ratio = 29.38 percents)	
Changes in assets and liabilities this quarter as of 30 April 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	6,479,064
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	43,224
Letters of credit	76,979
Other contingencies	6,358,861

^{1/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,739,463
 (17.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

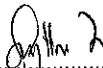
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.ocbc.com/business-banking/larg>

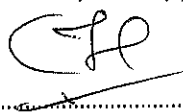
Date of disclosure 30 April 2014

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



 (Sujittra Liewsaree)
 Position Accountant



 (Tan Piak Chiau Daniel)
 Position General Manager